## Design of High-Density Fiber Positioning Raft Modules: Integration with Fibers and Positioners

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#### In collaboration with:

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<sup>2</sup>University of Washington
<sup>3</sup>Space Sciences Laboratory (SSL)
<sup>4</sup>École Polytechnique Fédérale de Lausanne (EPFL)
<sup>5</sup>Yale University
<sup>6</sup>University of Colorado
<sup>7</sup>University of Michigan

**SPEC-S5 Instrumentation Workshop** 

University of Chicago February 27, 2024

### Outline

- Raft Design
  - Fiber Routing
  - Fiber Arms
- Fiber Installation Process

   "Push-to-Focus"
- Repair / Rework Process



#### **Key Specifications:** Raft

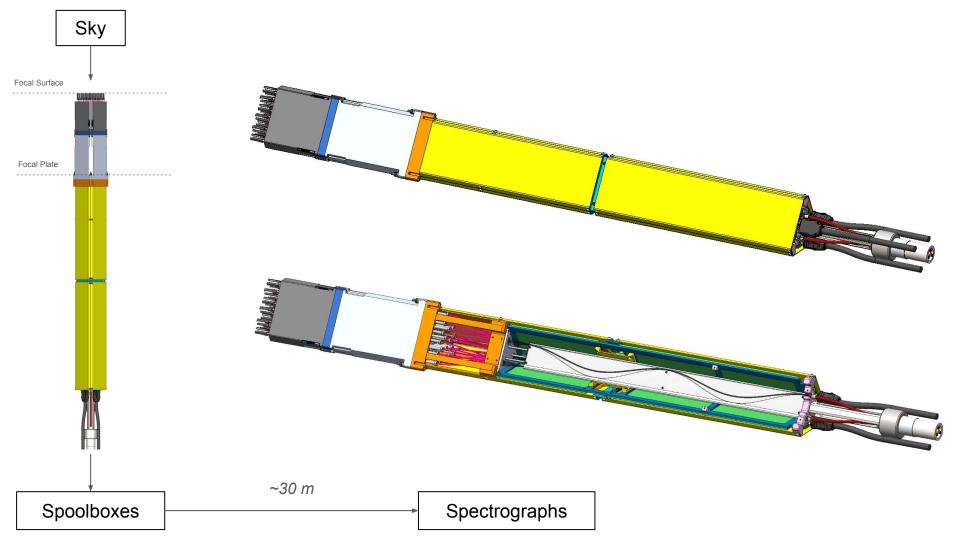


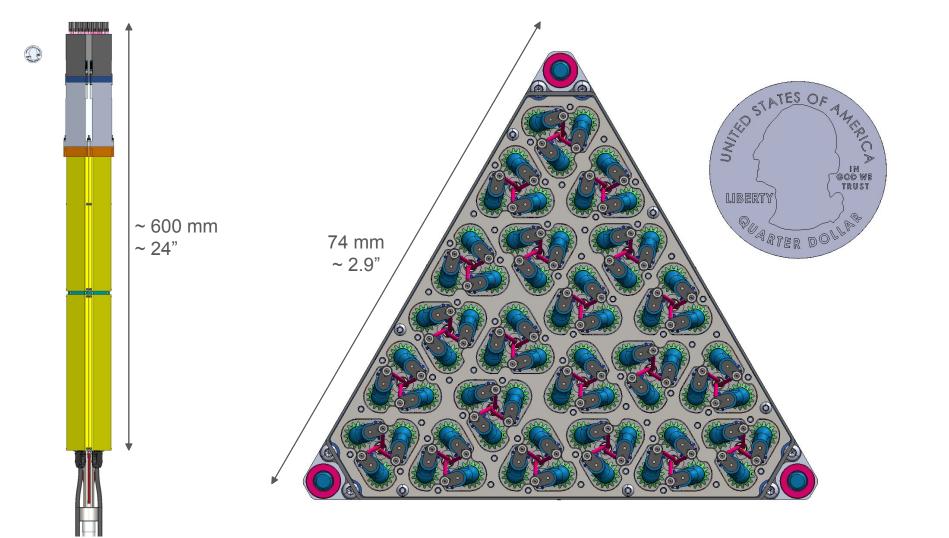
39 total specs

Title	Requirement or Feature
Envelope	Equilateral triangle with 74 mm sides, chamfered by 2.5 mm at corners
Length & mass	≤ 650 mm, ≤ 1.5 kg
Robot spacing	6.2 mm center-to-center
Number of fiber robots	63
Kinematic arm lengths	Ra = 1.8 mm (from central axis to eccentric axis) Rb = 1.8 mm (from eccentric axis to fiber center)
Arm length variation	Ra - Rb  ≤ 0.1 mm
Ranges of motion	$\begin{array}{l} (-2^{\circ} - \epsilon) \leq \alpha \leq (362^{\circ} + \epsilon) \text{ Example: If backlash} = 5^{\circ}, \text{ then } -7^{\circ} \leq \alpha \leq 367^{\circ} \\ (-2^{\circ} - \epsilon) \leq \beta \leq (182^{\circ} + \epsilon) \text{ Example: If backlash} = 5^{\circ}, \text{ then } -7^{\circ} \leq \beta \leq 187^{\circ} \end{array}$
Gear backlash	$\varepsilon \le 5^{\circ}$
Hard stops	both axes
Fiber guide tubes	OD ≤ 0.7 mm ID ≥ 0.19 mm (TBC)
Min fiber bend radius	50 mm
Power consumption	≤ 1.2 W per motor, moving at full speed
XY positioning precision	≤ 5 um rms
XY positioning accuracy	≤ 50 um rms
Fiber defocus	$\leq$ 50 um, for all ( $\alpha$ , $\beta$ )
Fiber tilt	≤ 0.5°, for all (α, β)
Speed at output shaft	180°/sec (goal), 30°/sec (minimum)
Lifetime	≥ 100,000 move cycles
Operating conditions	Temperature: -20°C to +40°C Humidity: ~0 to 80% RH

### **Additional Goals/Constraints**

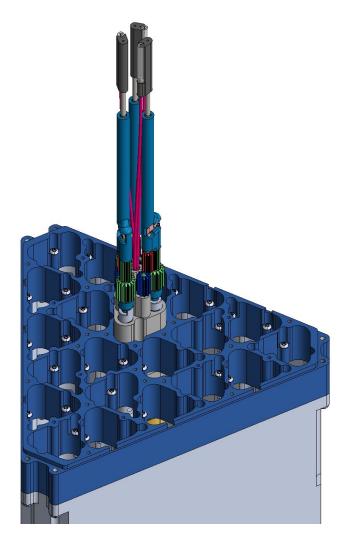
- **Repairability** ⇒ Make as many steps as possible **reversible**
- "Push-to-focus" fiber alignment process
  - Employ disposable glass ferrules with in-raft UV cure to mount, protect, focus, and align fiber tips
- Continuous fiber run
  - Avoid losses from splicing and connectors
  - Connectors could be easily integrated, if sufficiently performant ones were designed
- **63 fibers per raft**, based on studies of packing density in the focal plane
  - Currently based on **Trillium fiber positioners**, but others could be used



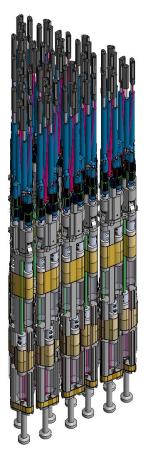


#### Raft currently designed for Trillium3

Other types of positioners could be used





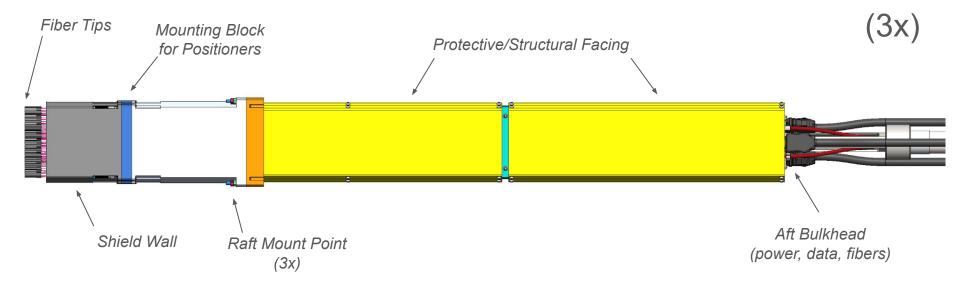


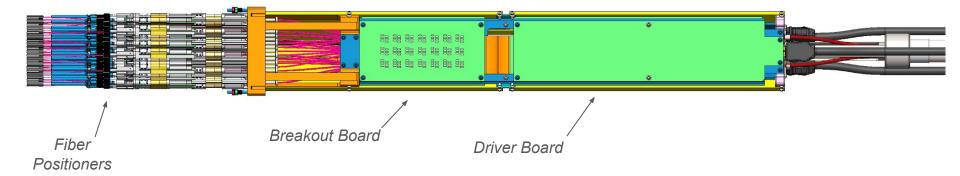


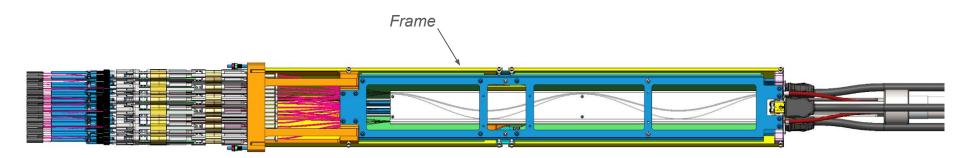
3 Fibers / Trillium

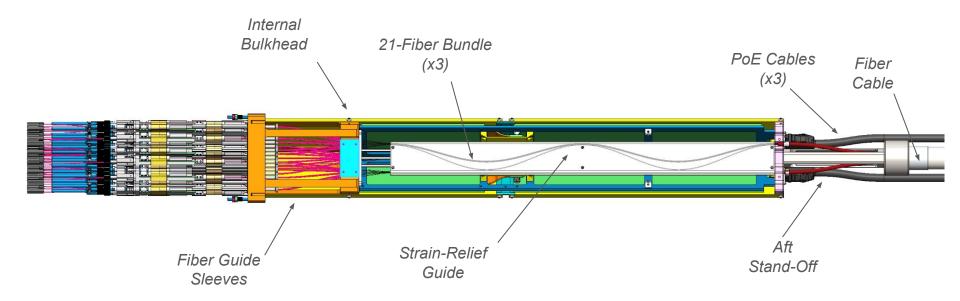
21 Trilliums / Raft

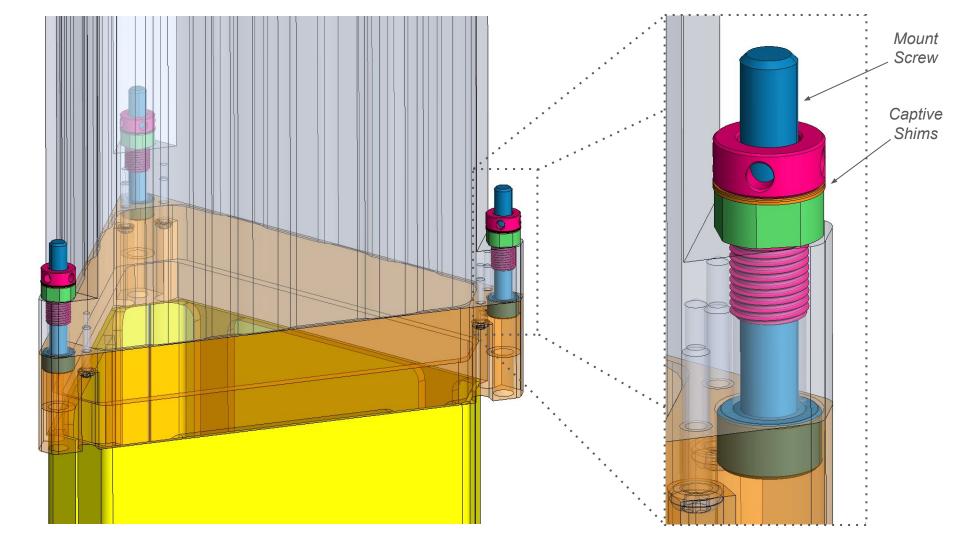
63 Fibers / Raft

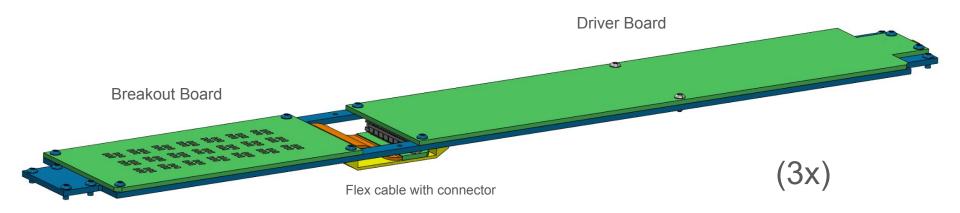


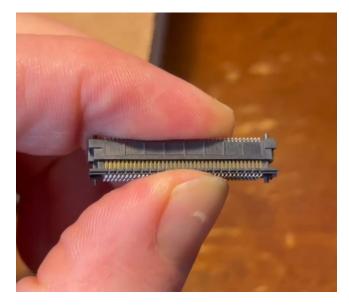


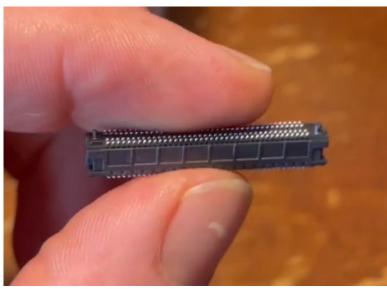




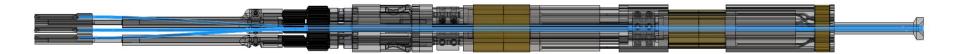


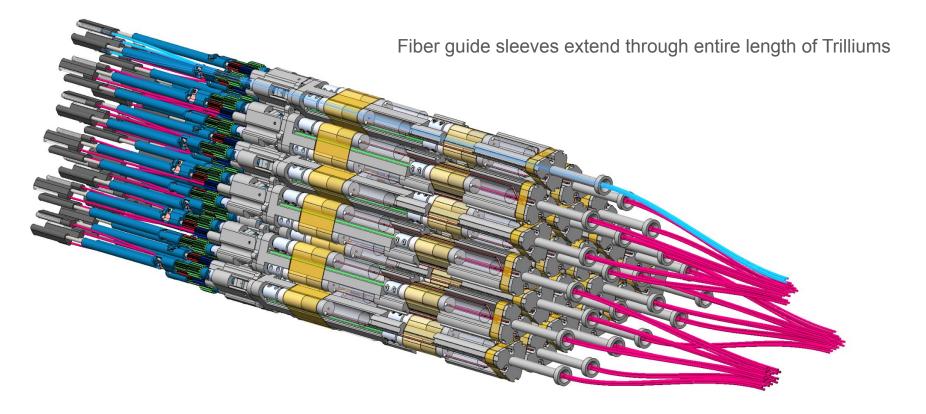


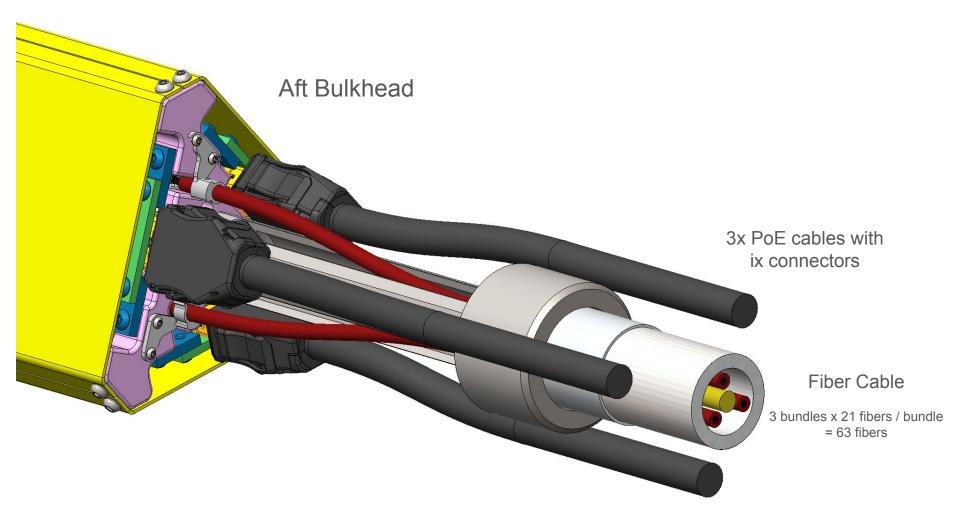




Samtec ADF6-40-03.5-L-4-2-A-TR

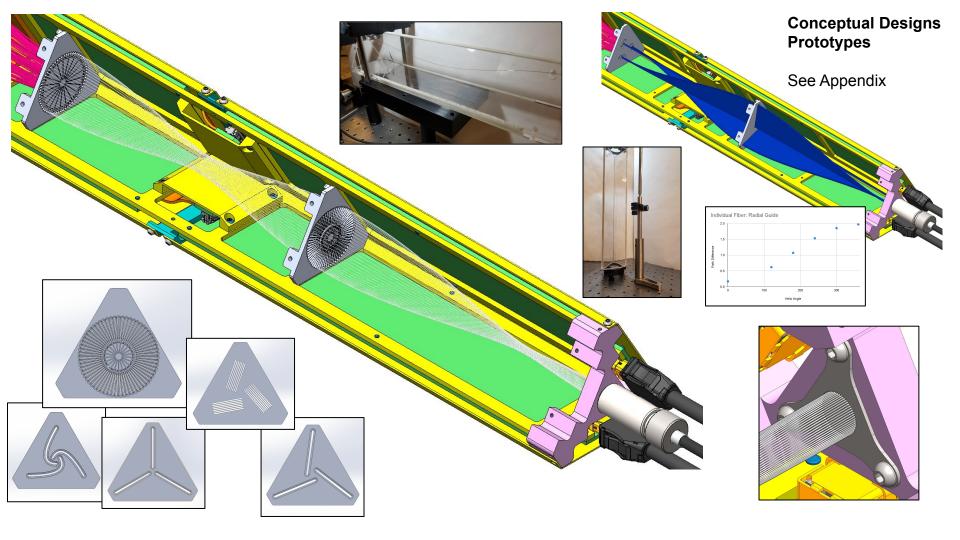


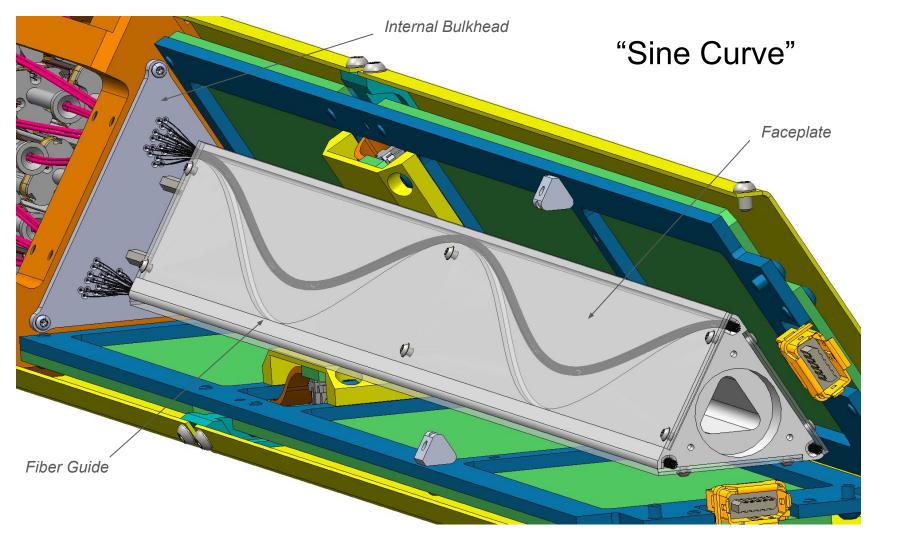


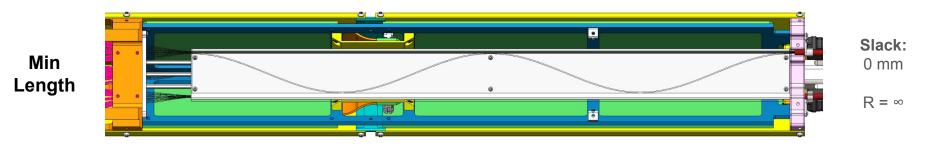


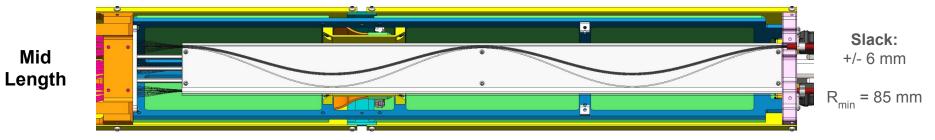
### Fiber Slack / Strain Relief

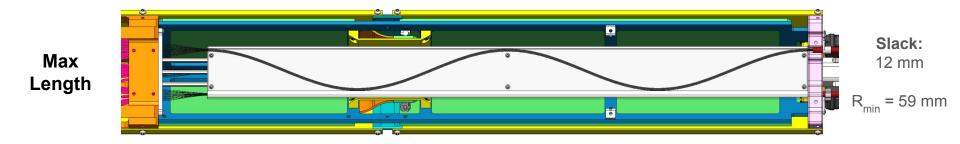
- Provide > 10 mm fiber slack within raft to accommodate movement of fiber tips, thermal expansion, manufacturing tolerances, and installation and rework processes
- Organize and protect fibers within raft
- R<sub>min</sub> > 50 mm







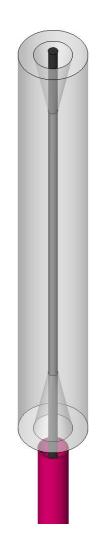




## **Fiber Installation Process**

## "Push-to-Focus"

developed particularly with contributions from Travis Mandeville and Joe Silber



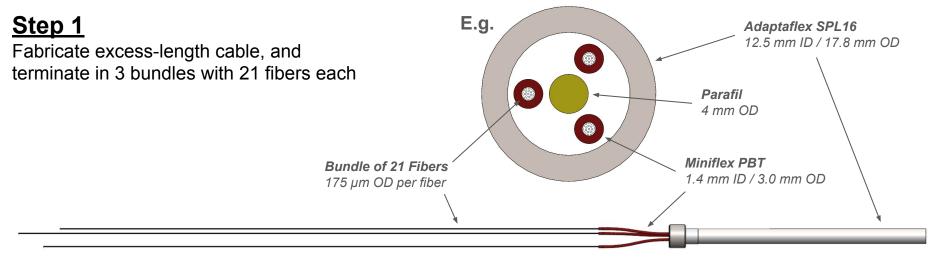
#### Key features:

- Disposable ferrule, reversibly attached to fiber arm
- Fiber inserted, focused, and UV-glued to ferrule

#### For rework:

- Cut fiber
- Throw away ferrule
- Splice new fiber
- Reinstall

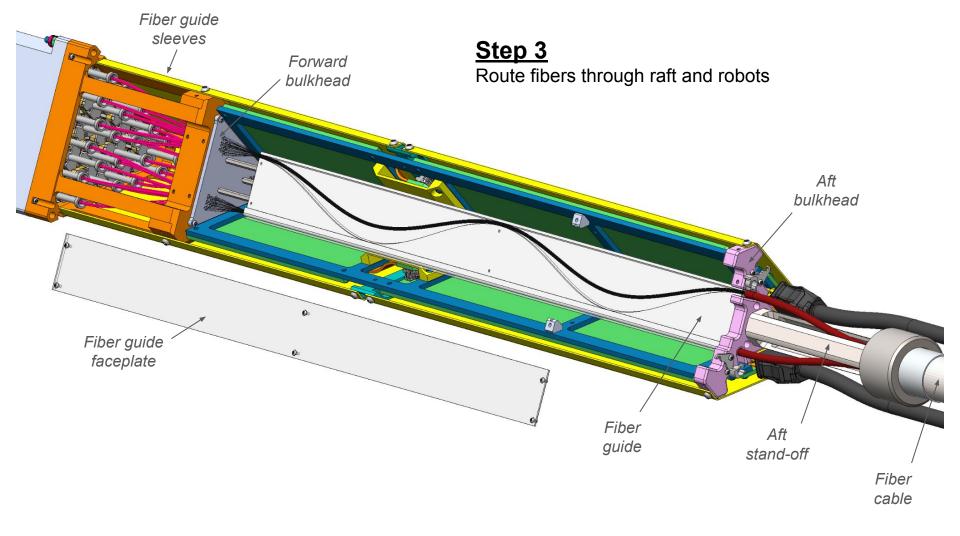
Based on DESI ferrule, which remains the best option for FRD and alignment performance



Continuous fibers to spooling boxes and spectrographs

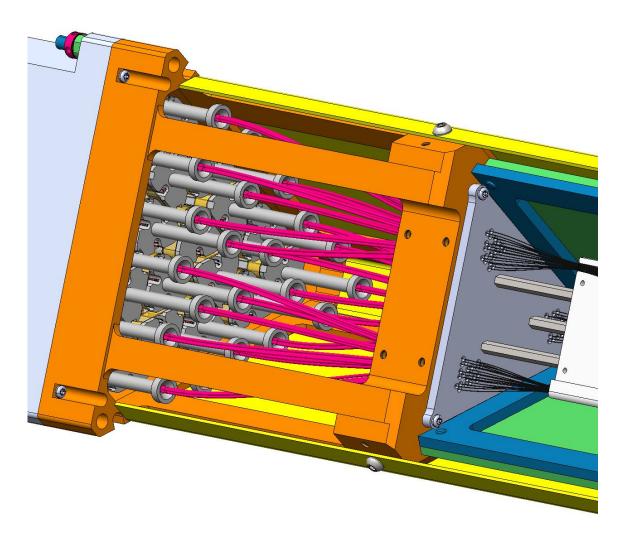
Step 2 Cleave fibers to length (+/- 3 mm)

No AR coating



#### <u>Step 3a</u>

Mount fiber cable to aft stand-off and route each 21-fiber bundle out through respective slot

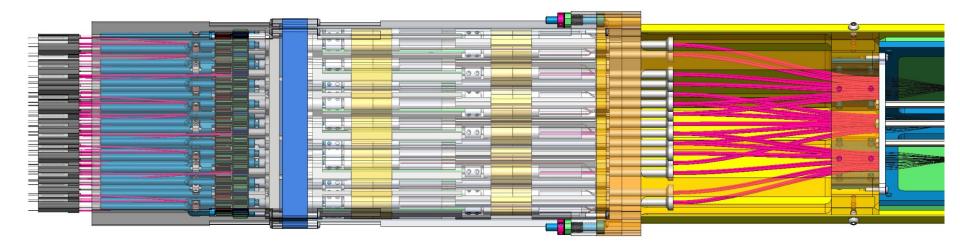


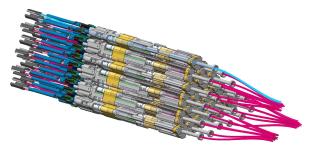
#### Step 3b

Route fibers through internal bulkhead and into individual fiber guide sleeves

### <u>Step 3c</u>

Push fibers through fiber guide sleeves and through robots to forward end of raft

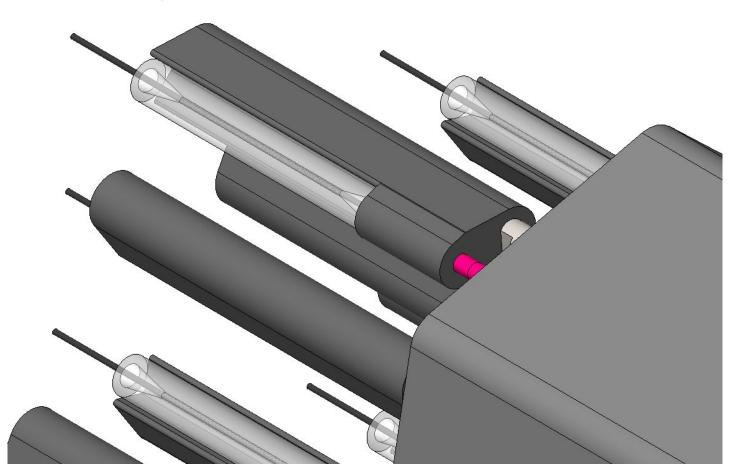




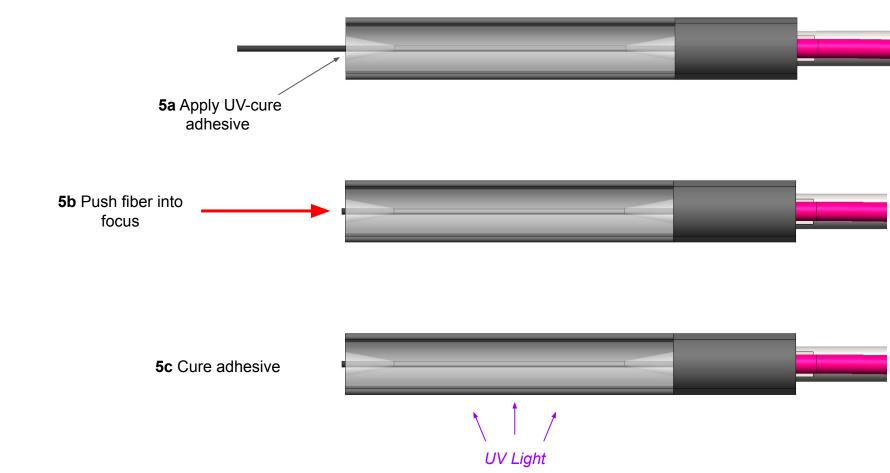
Fiber guide sleeves extend through entire length of robots

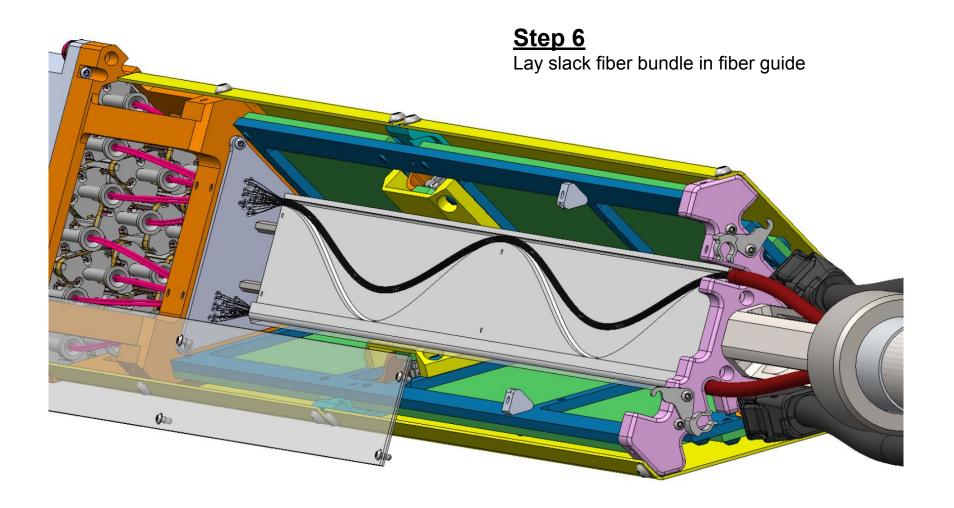
#### <u>Step 4</u>

Push fibers through ferrules past intended focal surface



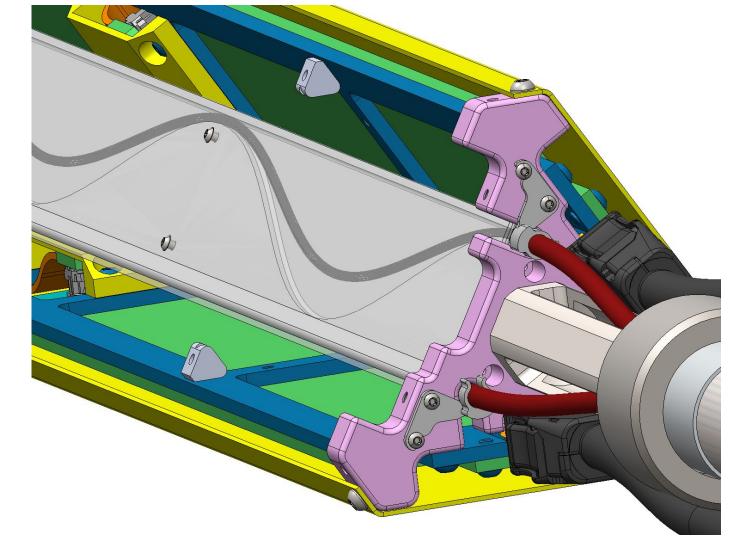
#### Step 5 Focus and secure fiber





### <u>Step 7</u>

Secure fiber bundle with aft clip and fiber guide faceplate



## **Rework Process**

#### Rework

8a Dissolve adhesive between ferrule and fiber arm

#### Step 8: Press-Fit Fiber Arm

Detach ferrule from fiber arm then cut fiber

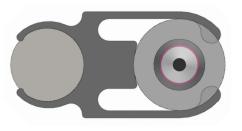






### Step 8: EDM Fiber Arm

Cut fiber and slide ferrule out forward end of spring arms

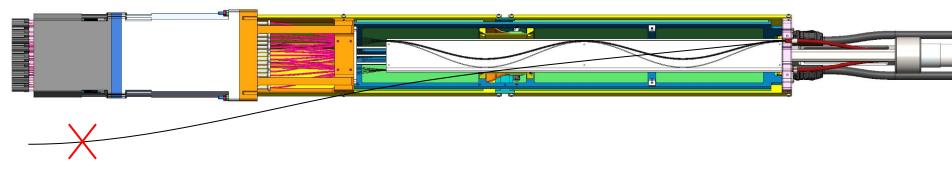


Top View



#### <u>Step 9</u>

Pull fiber back, out, and away from raft to aft bulkhead



#### <u>Step 10</u>

Cleave fiber to length in preparation for splicing

#### <u>Step 11</u>

Prepare new AR-coated fiber segment and cleave to length

#### <u>Step 12</u>

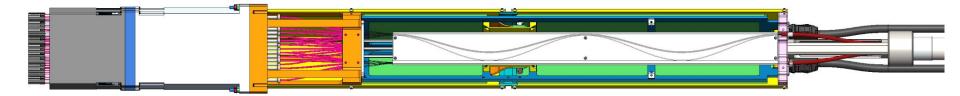
Splice new fiber segment with remainder of original fiber



Effects of AR coating and splicing on FRD roughly cancel out, although stability is diminished Rework

#### <u>Step 13</u>

Start at Step 3b to reroute, resecure, refocus, and reglue the repaired fiber



Splice is protected by fiber guide sleeve and can be located anywhere within it, allowing for multiple reworks

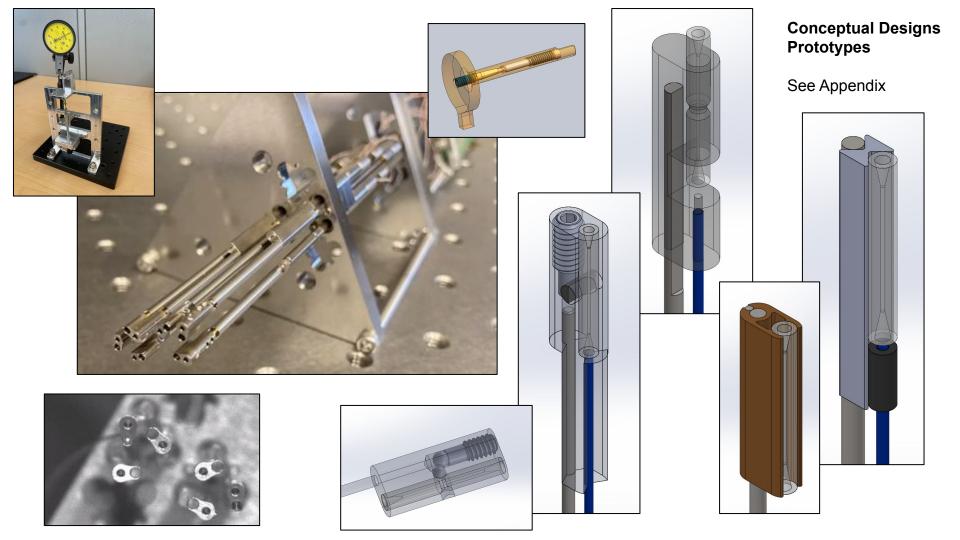
Additional protection may be necessary

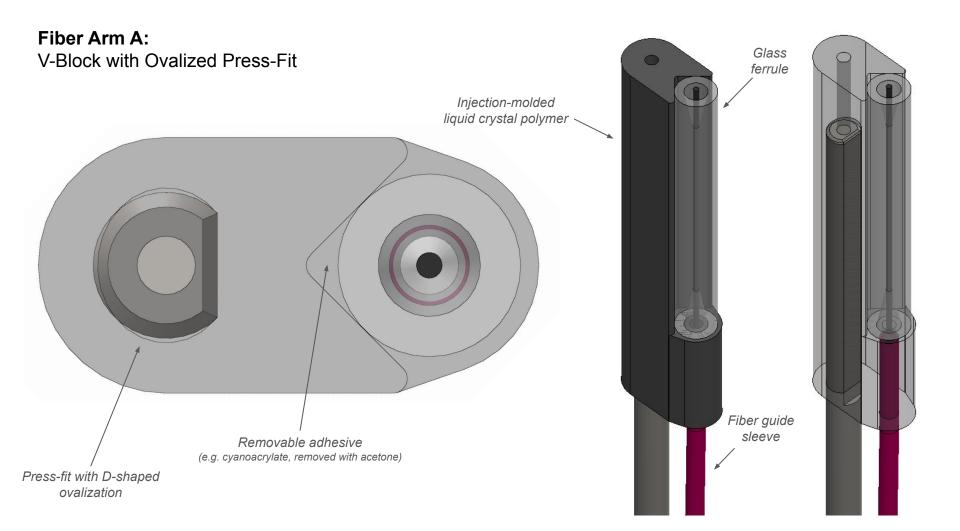
# **Fiber Arms**

**Reversibly** connect fiber/ferrule to fiber positioner

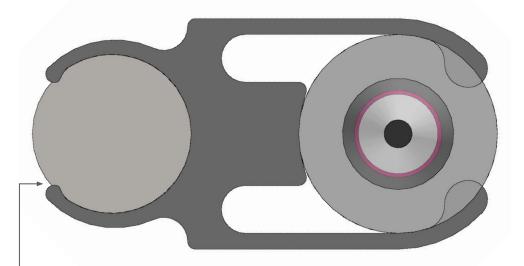
- Precise alignment
- Precise axial displacement
- Ease installation and rework



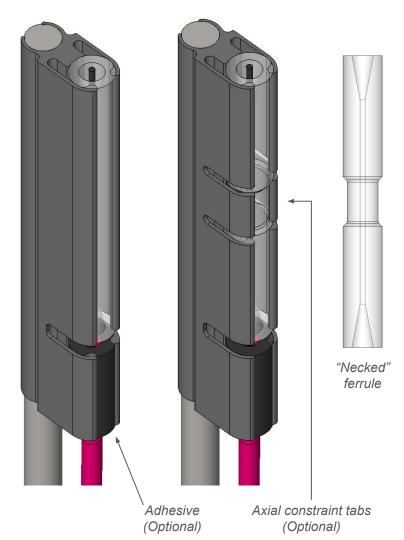


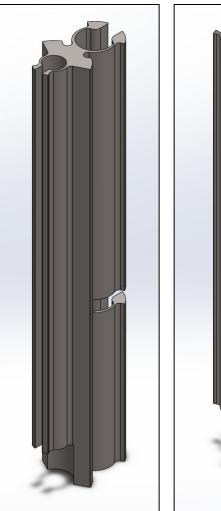


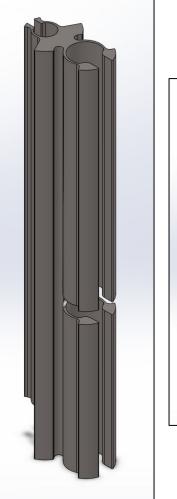
#### **Fiber Arm B:** EDM with Spring Arms



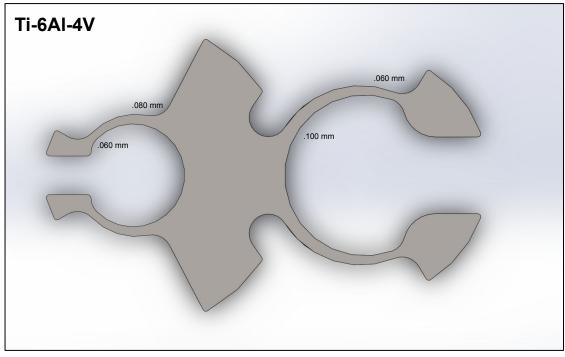
Adhesive



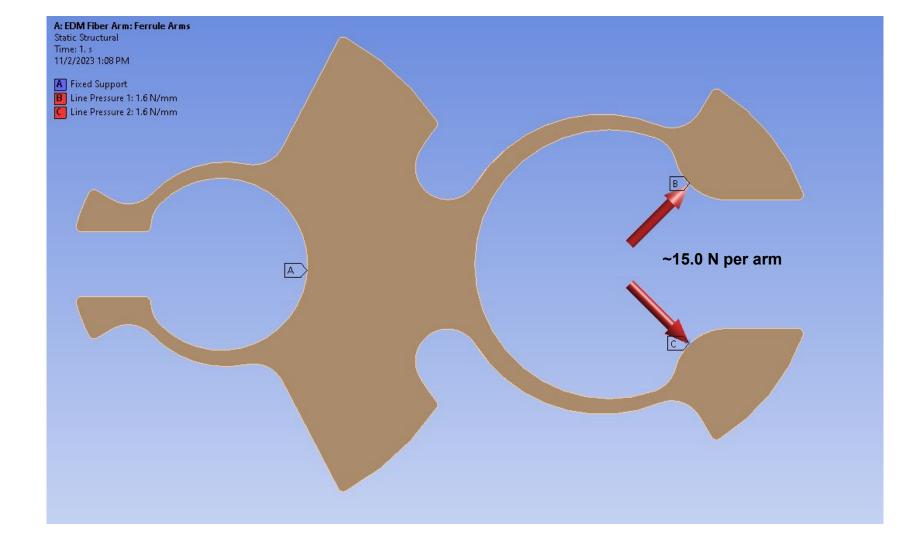


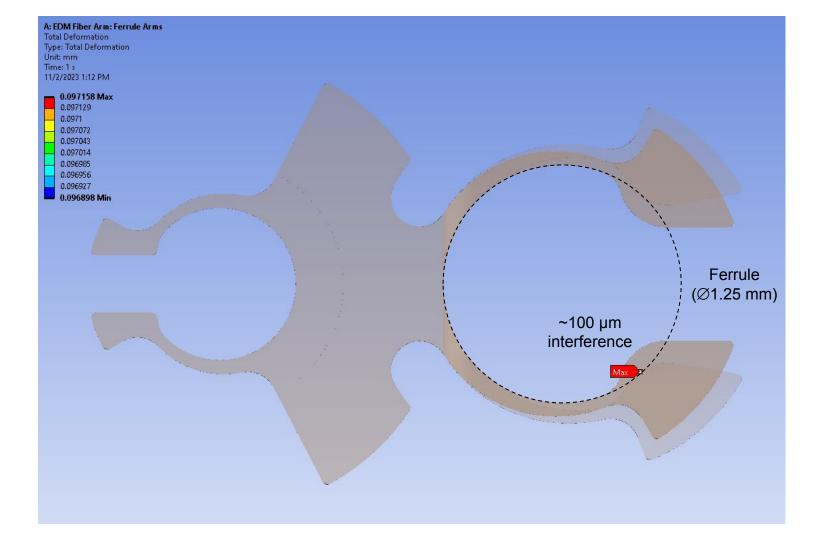


### **Prototype EDM Fiber Arm**



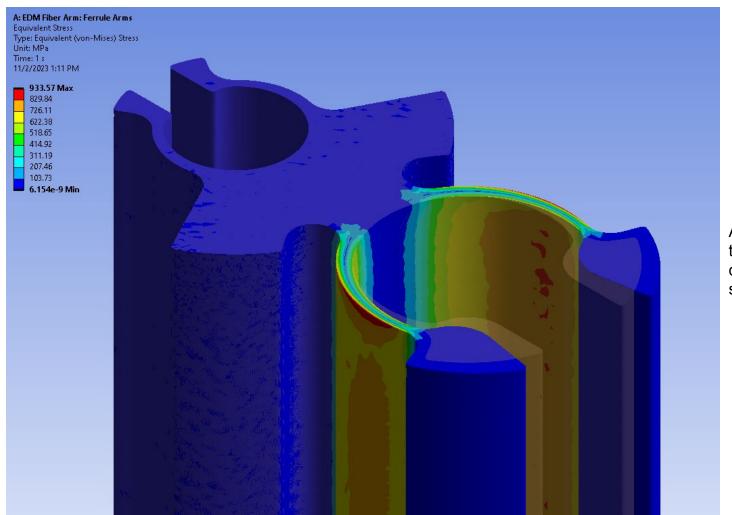
DE-1000-0460A



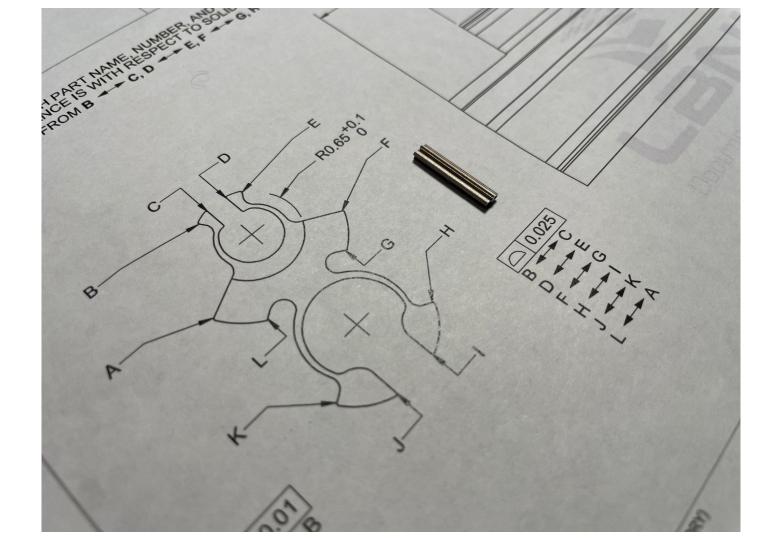


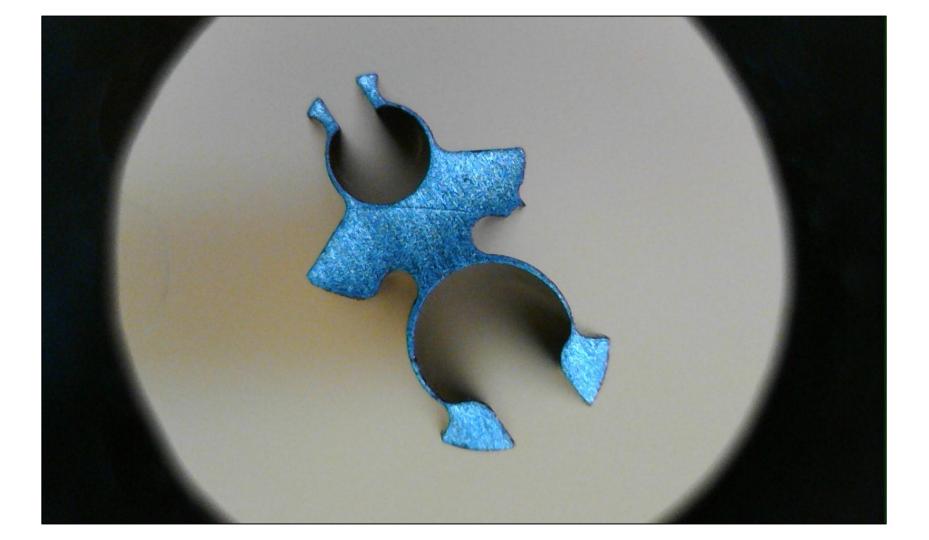


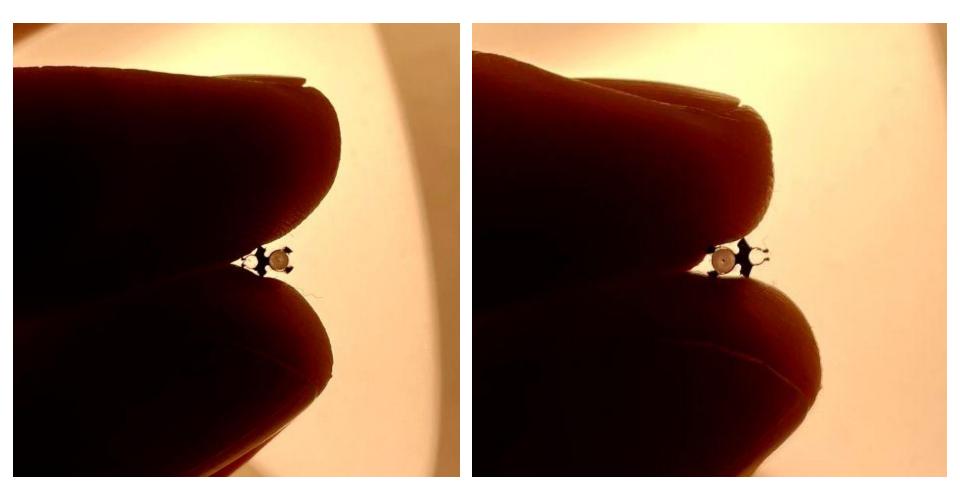
Arms are tapered to distribute stress

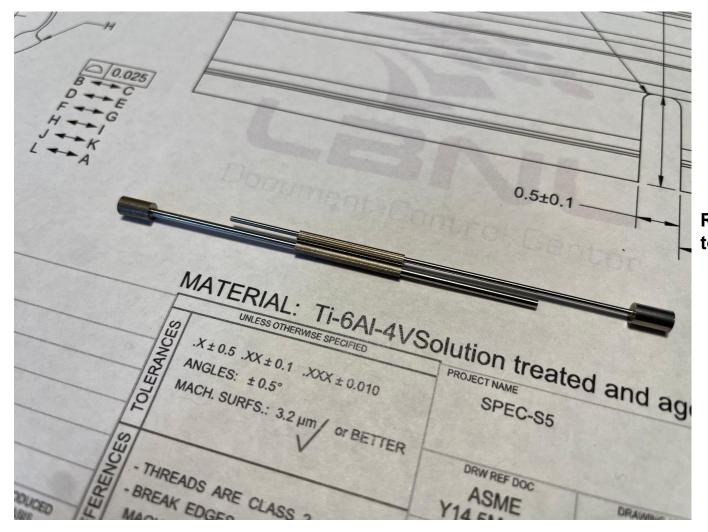


Arms are tapered to distribute stress



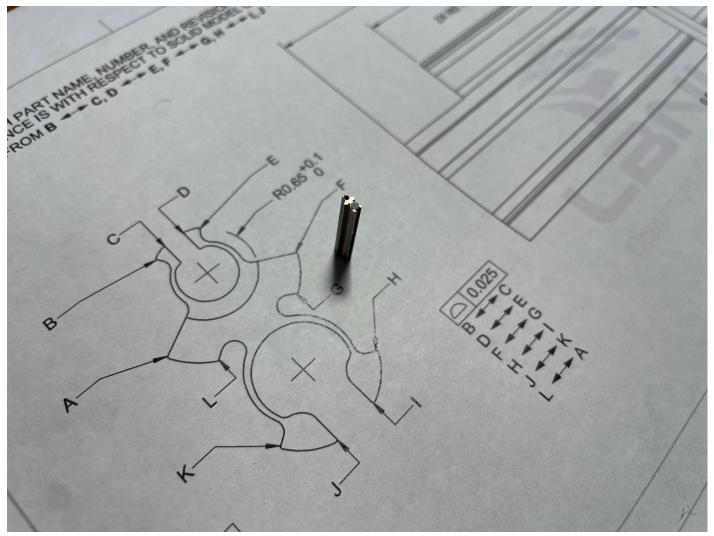






## Relatively straightforward to QA

- Angular alignment
- Insertion forces



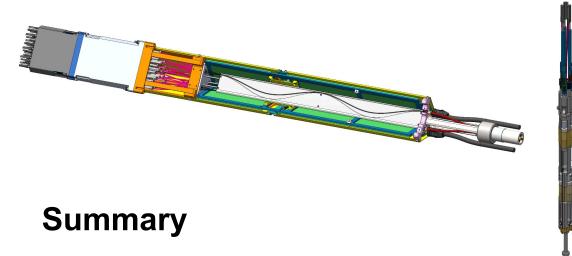
#### Stiction:

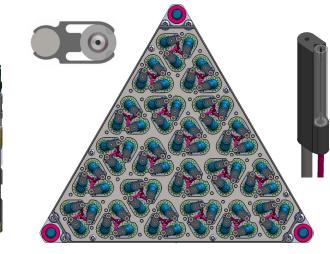
Ferrule

~3.1 N (0.7 lbf)

Shaft

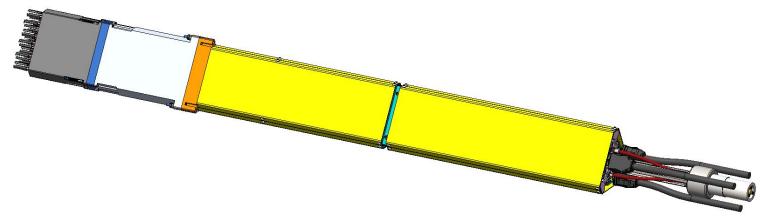
~0.7 N (0.2 lbf)





- Raft and positioner conceptual designs are well-developed
- Reversible fiber installation/repair processes are well-defined
- Several key systems have been prototyped
- **Next steps:** Build and test functional prototype raft





#### Acknowledgements

Joseph Silber<sup>1</sup>, Travis Mandeville<sup>2</sup>, David Schlegel<sup>1</sup>, William Van Shourt<sup>3</sup>, Ricardo Araujo<sup>4</sup>, Charles Baltay<sup>5</sup>, Robert Besuner<sup>1</sup>, Emily Farr<sup>6</sup>, Julien Guy<sup>1</sup>, Jean-Paul Kneib<sup>4</sup>, Maxime Rombach<sup>4</sup>, Claire Poppett<sup>3</sup>, Michael Schubnell<sup>7</sup>, Markus Thurneysen<sup>4</sup>, Sarah Tuttle<sup>2</sup>, Greg Tarlè<sup>7</sup>

<sup>1</sup>Lawrence Berkeley National Laboratory (LBNL)
<sup>2</sup>University of Washington
<sup>3</sup>Space Sciences Laboratory (SSL)
<sup>4</sup>École Polytechnique Fédérale de Lausanne (EPFL)
<sup>5</sup>Yale University
<sup>6</sup>University of Colorado
<sup>7</sup>University of Michigan

#### References

- Specification for high density fiber robot raft modules (2024)
   <u>https://zenodo.org/records/10688871</u>
- 25,000 optical fiber positioning robots for next-generation cosmology (2022) <u>https://arxiv.org/abs/2212.07908</u>
- The Robotic Multi-Object Focal Plane System of the Dark Energy Spectroscopic Instrument (DESI) (2022)
   <u>https://arxiv.org/abs/2205.09014</u>

# Appendix

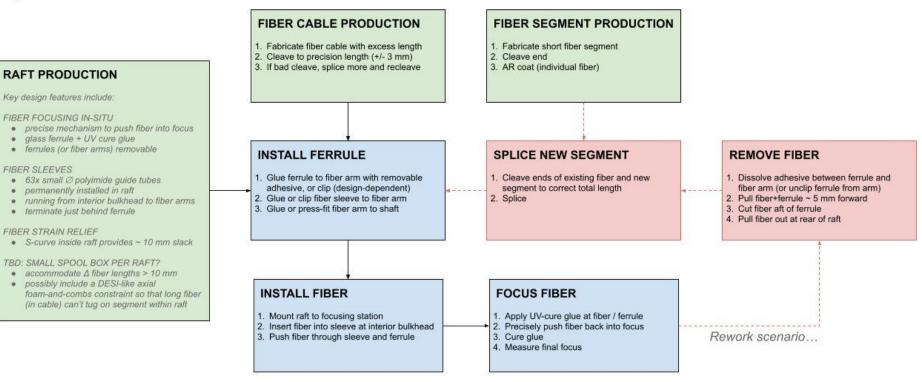
#### FIBER INSTALLATION AND REPAIR

Joe Silber, Nick Wenner - 2024-02-22 - v7



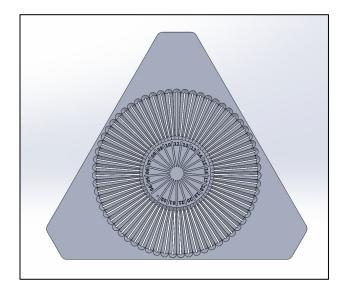
Goal: Design the raft such that we can reverse fiber integration steps, i.e. always able to backtrack to an earlier point in the pipeline.

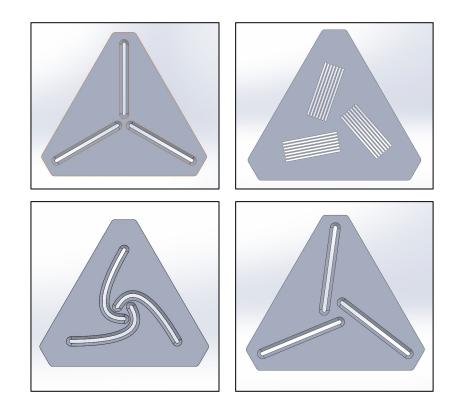
Key constraint: No connectors.



# Alternative Fiber Strain Relief Designs

#### Fiber Guide Examples

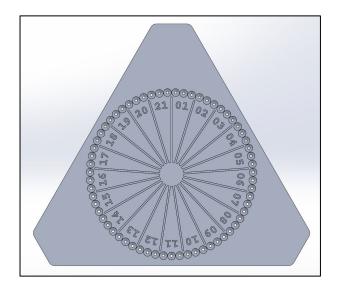


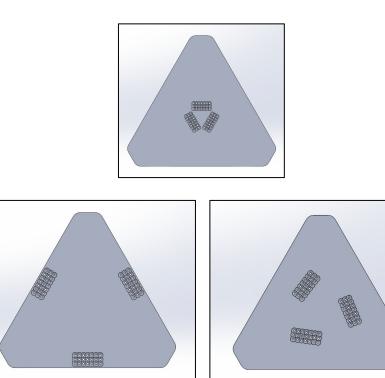


#### **Individual Fibers**

Bundled Fibers (21 ea)

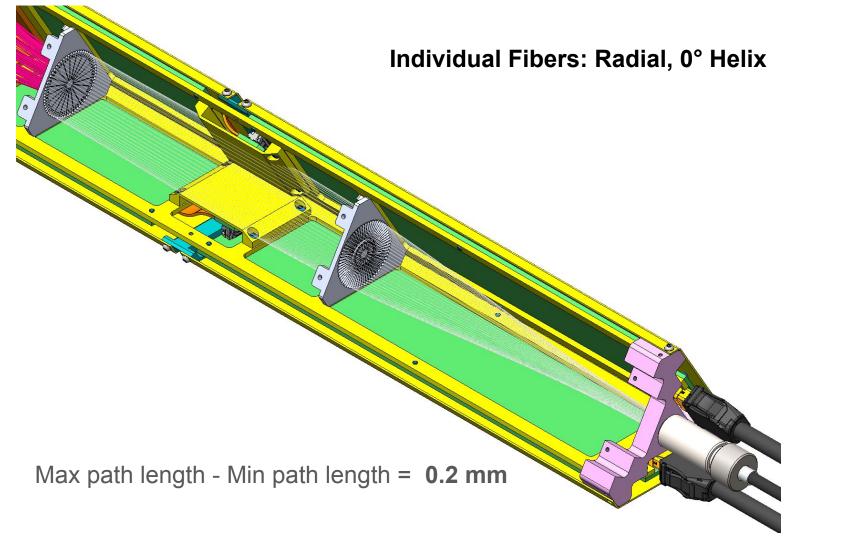
#### Forward Bulkhead Examples

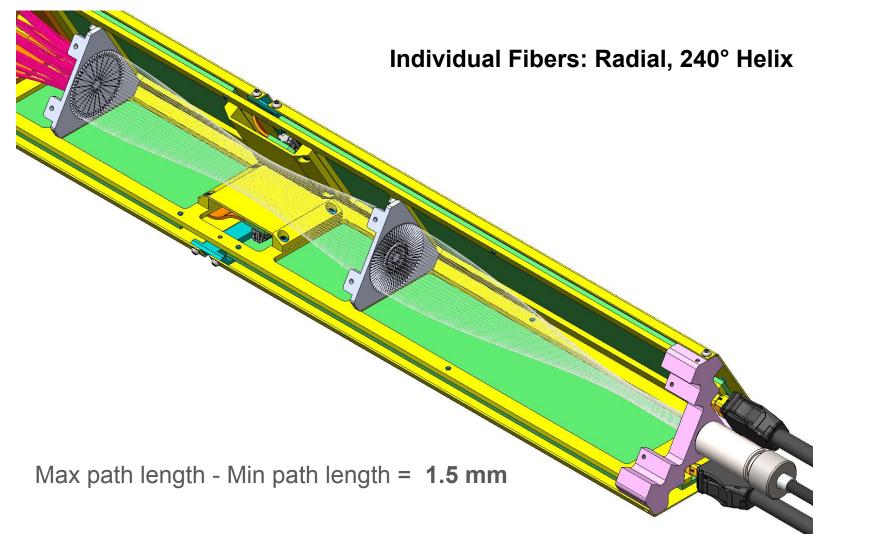


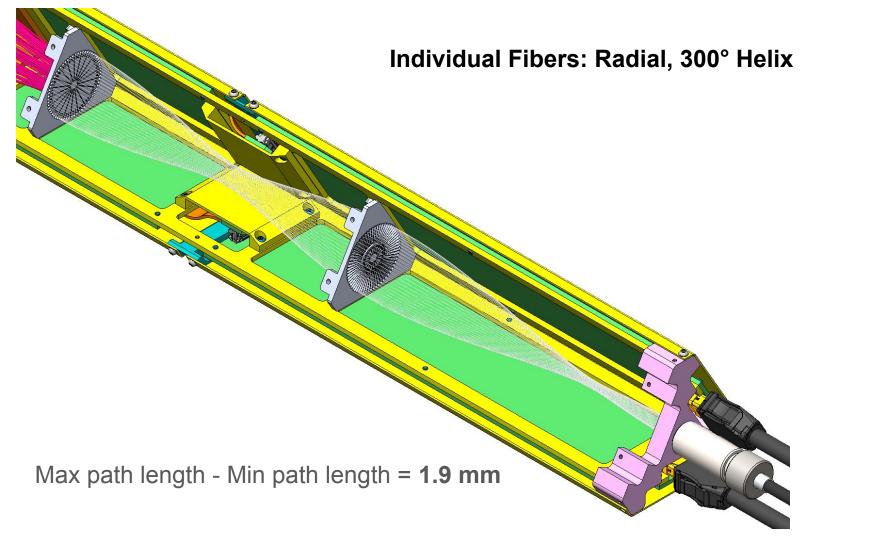


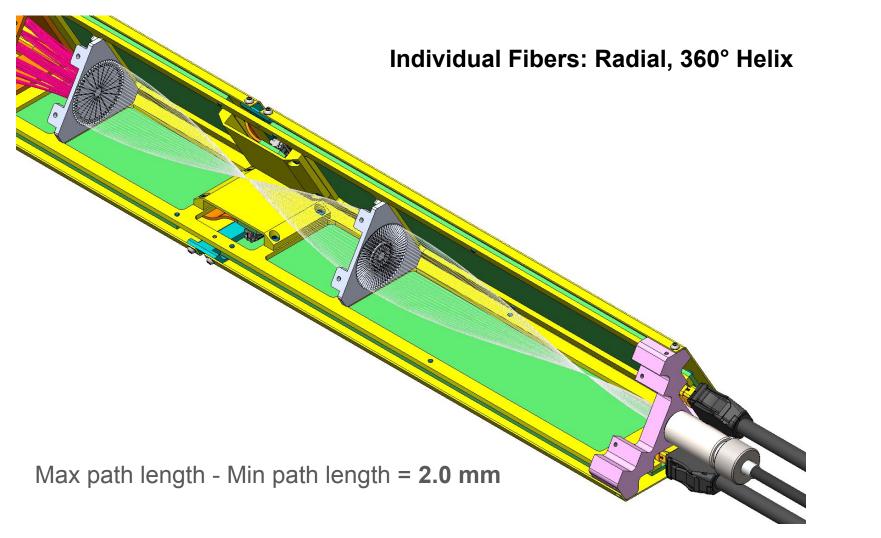
#### Individual Fibers

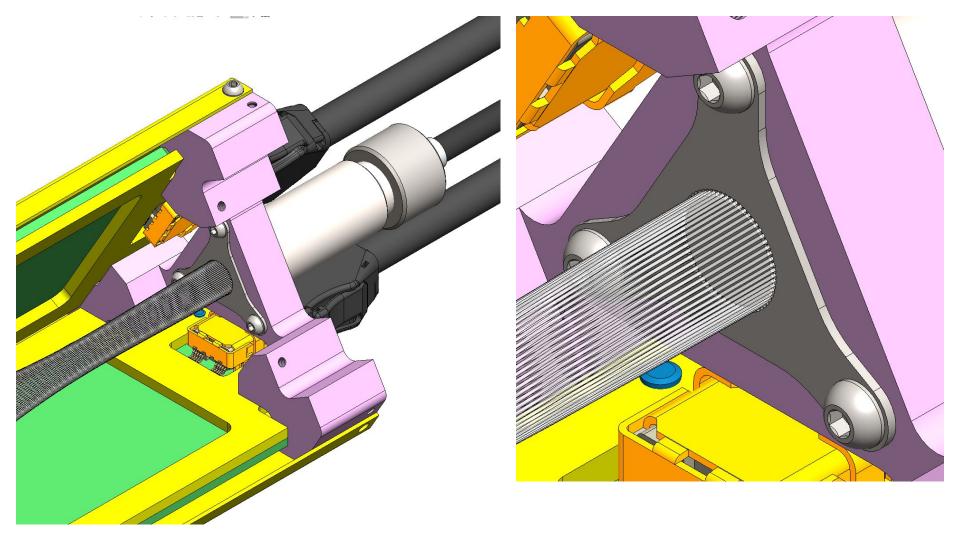
Bundled Fibers (21 ea)





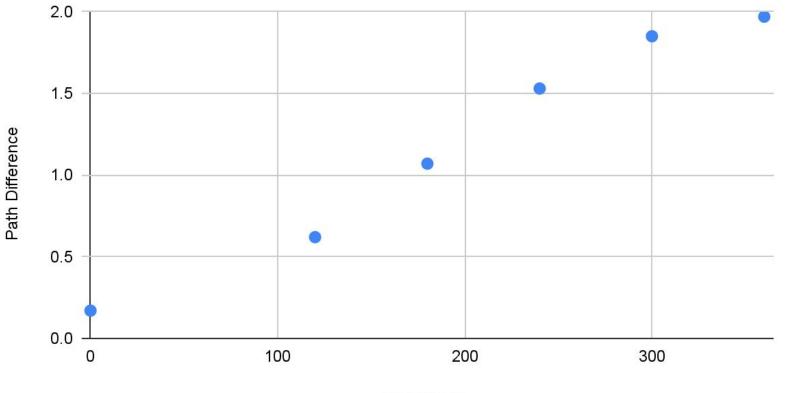




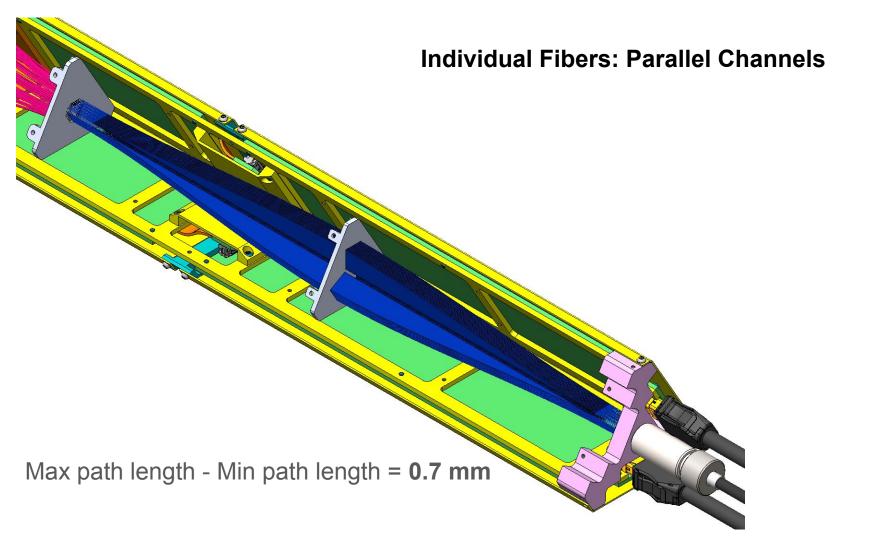




Individual Fiber: Radial Guide



Helix Angle



#### **Bundled Fibers (3 ea)**

Envelope for each bundle is non-intersecting with adjacent bundles

Planar envelopes for each bundle are shown. Larger path length difference could be achieved by introducing twist

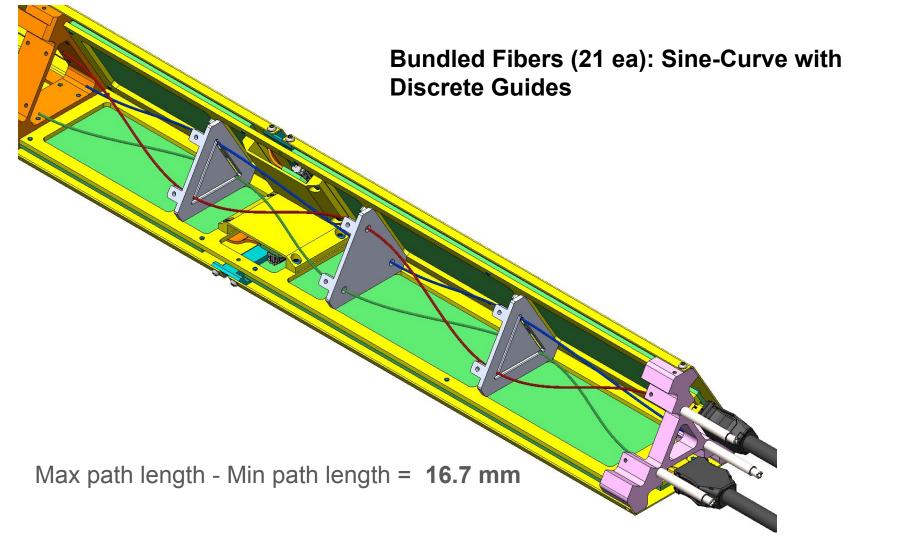
Max path length - Min path length = **2.0 mm** 

#### **Bundled Fibers (21 ea)**

Envelope for each bundle is non-intersecting with adjacent bundles

Planar envelopes for each bundle are shown. Larger path length difference could be achieved by introducing twist

Max path length - Min path length = **4.1 mm** 



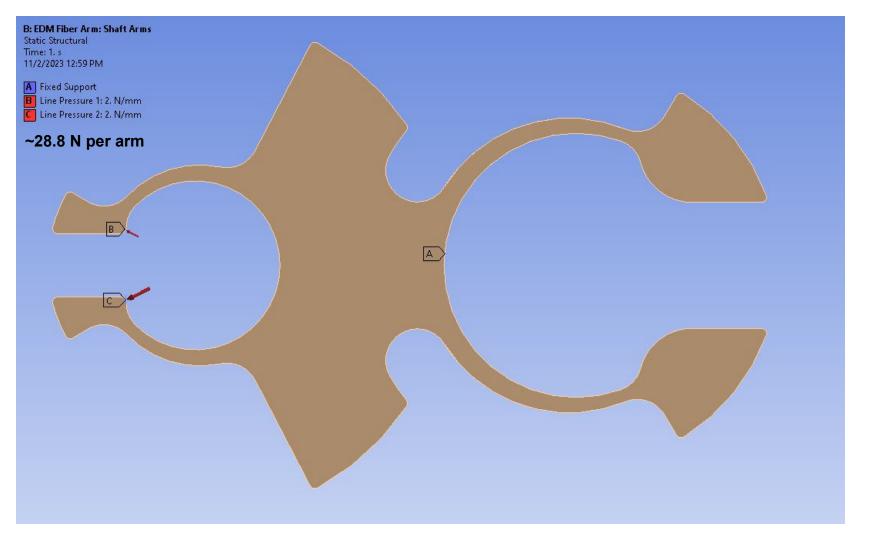
Bundled Fibers (21 ea): Sine-Curve (Outside Breakout and Driver Boards)

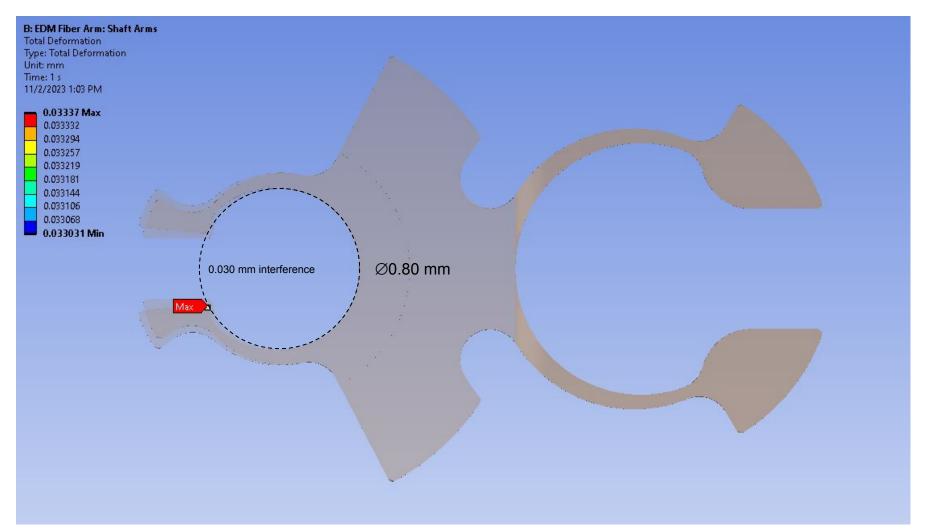
Max path length - Min path length = **22.2 mm** 

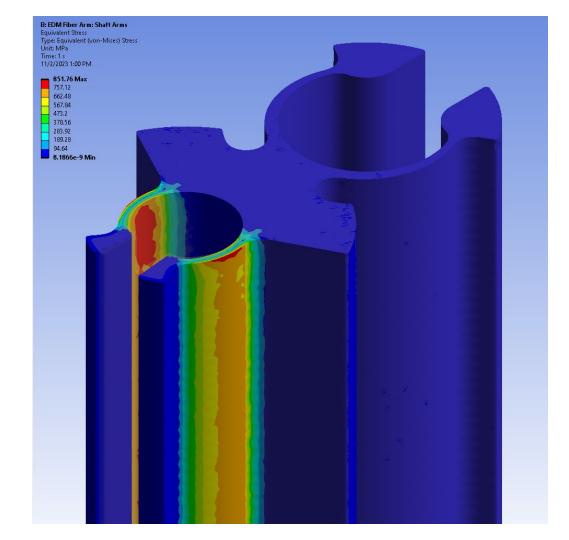
# **Alternative Fiber Arm Designs**

## **EDM Fiber Arm** (<u>DE-1000-0460</u>A)

Ferrule Arms: 0.060 mm - 0.100 mm taper Shaft Arms: 0.060 mm - 0.080 mm taper









### Stiction: Glass Ferrule

~3.1 N

## Insufficient forces?

Risks of low repeatability: Surface finishes, presence of lubricants, spring material properties, spring and ferrule geometries...

 $\rightarrow$  Increase forces, add features to constrain ferrule axially, and/or use adhesive



# Stiction: Steel pin in shaft hole

~0.7 N

# Not well constrained axially on shaft

 $\rightarrow$  Increase forces and/or use adhesive

Adhesive may be necessary for reliable axial constraint

A D-shaped shaft could be used for rotational constraint, but springs could be overcome, and adhesive may still be necessary

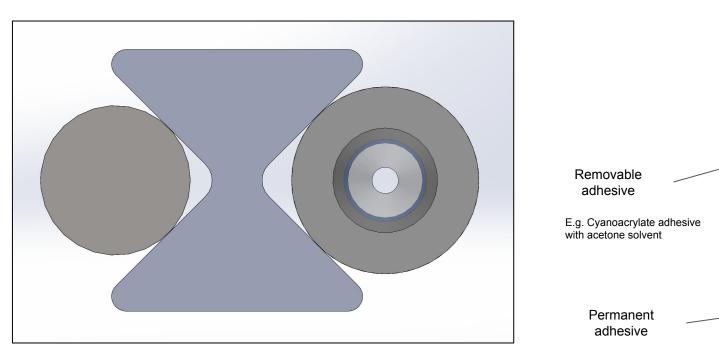


# Stiction: <u>Steel pin</u> in ferrule hole

~2.7 N

# Other Conceptual Designs

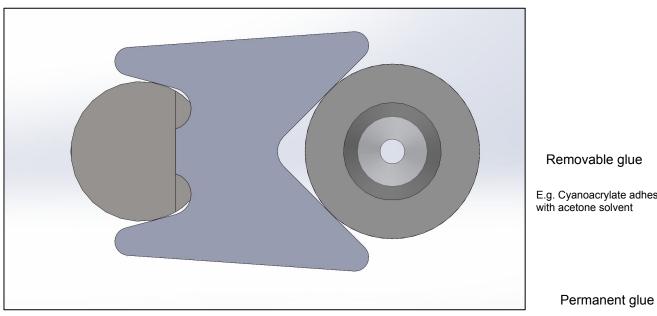
# **V-Block with Adhesives**



Permanent adhesive

Alignment with stop at the aft end of the beta shaft is set with tooling, then glued

### **W-Block with Adhesives**

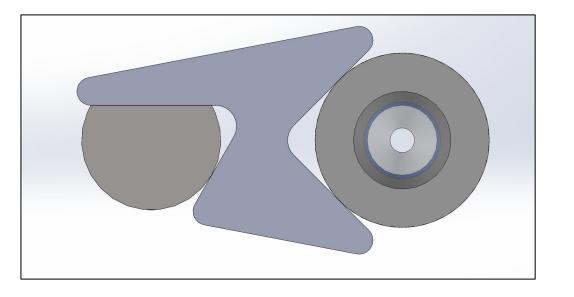


Permanent glue E.g. Cyanoacrylate adhesive Permanent glue

Metal (e.g. wire EDM)

Overconstrained... Probably better to get rotational alignment with tooling

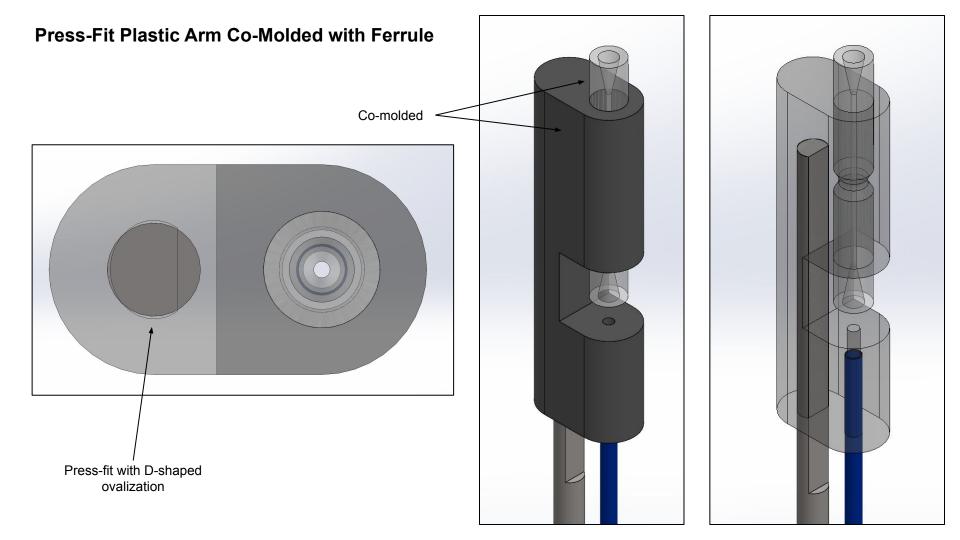
# **Z-Block with Adhesives**

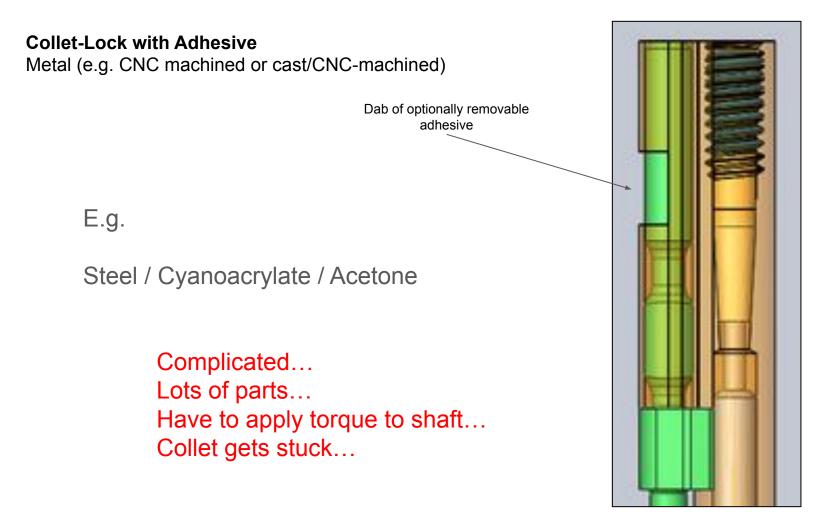


Permanent glue Removable glue E.g. Cyanoacrylate adhesive with acetone solvent Permanent glue

#### Metal (e.g. wire EDM)

Relies on accuracy of D-groove on shaft... Probably better to get rotational alignment with tooling





#### **Collet-Lock with Adhesive** Plastic (e.g. injection molded)

#### Liquid Crystal Polymer

- Moderate bonding with ٠ cyanoacrylate
- Resistant to acetone .

ABS/Cyanoacrylate/Acetone wouldn't work because ABS is affected by acetone...

PP/Cyanoacrylate/Acetone wouldn't work because PP doesn't bond well with cyanoacrylate...

Seems like it might be too much trouble to clean and reuse the plastic part. Maybe just throw away the plastic part of the fiber arm and reuse the collet and set screw? Or throw away entire assembly?

	• 4.2.1 · Chemic	al Resistance			
	s than 2% change in weight Inge in mechanical properti Ince			•	•
Medium	Conditions (time/temperature)	Vectra® LCP grade	Rating	•	,
Acetic acid	(100%) 30 days/118*C 20 days/23*C	A950 A625	*		
Acetone	180 days/56°C	A950 A130 A625	÷		
Acetonitrile	120 days/23°C	A625	+		
Brake fluids:					
Castrol* TLX 988C	30 days/121°C	A130 A950 B950	o + +	a) Testing Performed	
NAPA* brand DOT-3	90 days/121°C 90 days/121°C	A130 A130	0	2 Part Epony 1 Part Epony	As 3. 4.
				Cyanoacrylate 2 Part Acrylate	2
Chlorine gas 180 days/2	BrC	A950 A130 A625	1	2 Part Acrystee b) Testing Performed	
Chlorine/water	180 days/23°C	A950	+	Adhesive Type	As
(saturated solution)		A130 A625	÷.	2 Part Epoxy 1 Part Epoxy	1) 1)
Chromic acid (50%)	90 days/50°C 180 days/50°C	A625 A950	:	Cyanoacrylate 2 Part Acrylic c) Testing Performed	0.
	30 days/70°C	A130 A625 A950 A130	0 0 +	Adhesive Type	As
	60 days/70°C	A130 A950 A130 A950	+ + 0	2 Part Epoxy 1 Part Epoxy	0.
Chromic acid (70%)	30 days/88°C	A950 A130 A625	+ 0 0	2 Part Acrylic * Ught sanding or gri	0. t blasting -
Dimethyl formamide (D	MF) 180 days/66°C	A950			
		A130 A625	:		
Diphenylamine	180 days/66°C	A950 A130 A625	+ + +		
Diphenyl carbonate	10 days/250°C	A950	-		
Ethanol	30 days/52°C	A950	+		
Ethyl acetate 1	80 days/77°C	A950 A130	:		
		A625	+		

Ethdene diamine

30 days/100°C 180 days/23°C

A950 A950 A130 A625

+ 0 +

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sting Performed at esive Type rt Epony rt Epony saacrylate rt Acrylate stiling Performed at	Range of W As Molded 3.1 - 6.9 4.1 - 9.0 2.1 - 4.8 1.7 - 5.5	Table 9.2.2 - Lap Shee Jack, Nimi J Safete Transf 3.5 - 14.5 3.5 - 97 3.4 - 60 3.4 - 15	ar Strength As Mokied 4.8 6.2 3.4 3.1	lar, Nons. 2 States Basted? 90 102 55 4.8		ľ				
esive Type rt Epony rt Epony nakcylate rt Acrylic sting Performed at esive Type rt Epony rt Epony rt Epony rt Acrylic	Range of Va As Molded 1.0 - 2.1 1.4 - 4.8 2.1 0.7 - 1.4 150°C	Ann, Norm 7 Sandar Tanaha 12 - 28 13 - 33 23 - 34 34 - 33 34 - 34 34 - 33 34 - 34 34 - 33 34 - 34 34 -	As Molded 14 34 2.1 1.0	Jee, Yeon J 21 21 41 12 12 12 5060 Tasted 5060 Tasted 07 07		1	Et al a second se			

Complicated features for injection molding...

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4		

#### **Set-Screws** Metal (e.g. CNC machined or cast/CNC-machined)







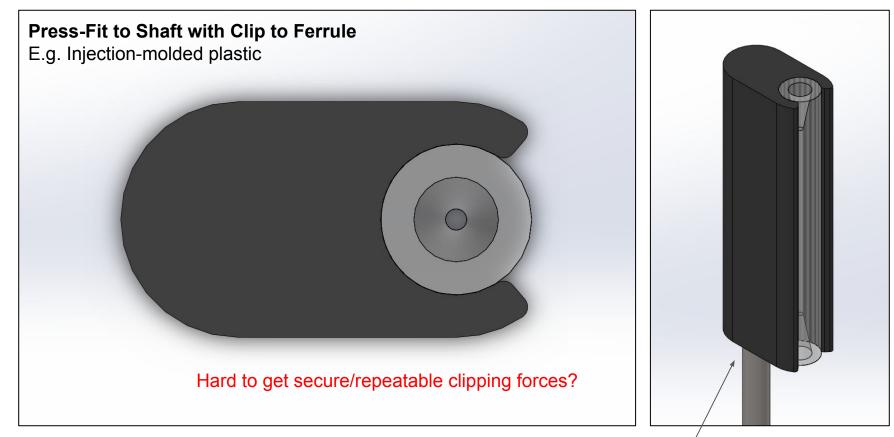
Hard to access set screws... Slop in both joints...

Orbray Prototype (Jan. 2024)

#### Set-Screw to Shaft with Adhesive to Ferrule

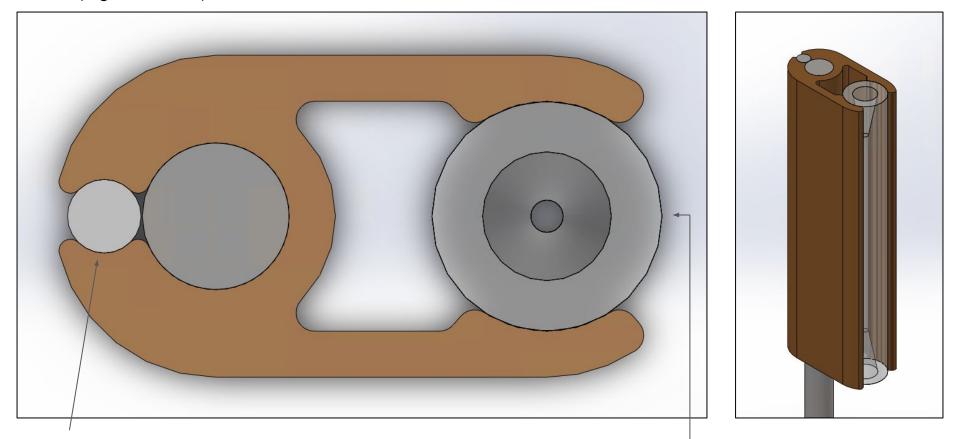
Metal (e.g. CNC machined or cast/CNC-machined)

Dab of adhesive E.g. Steel / Cyanoacrylate / Acetone Slop in screw screw joint... Difficult/expensive to clean/reuse?



Press-fit shaft (e.g. with D-shaped ovalization)

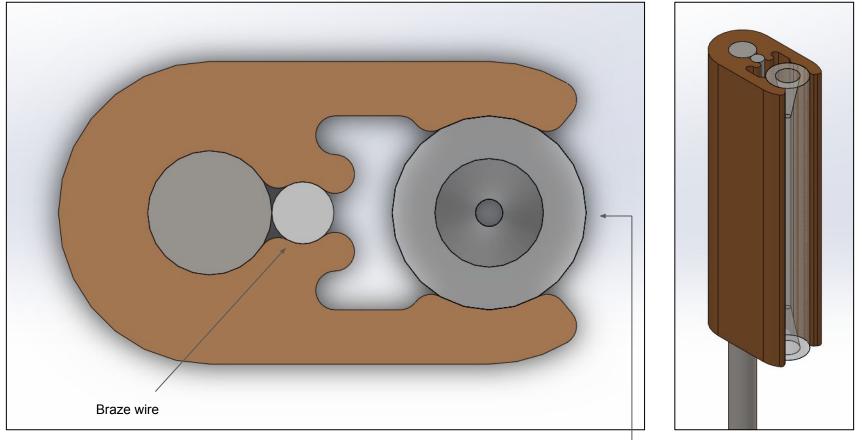
#### Braze to Shaft and Clip to Ferrule Metal (e.g. wire EDM)



**Optional:** Dab of removable adhesive (e.g. cyanoacrylate)

#### Braze to Shaft and Clip to Ferrule

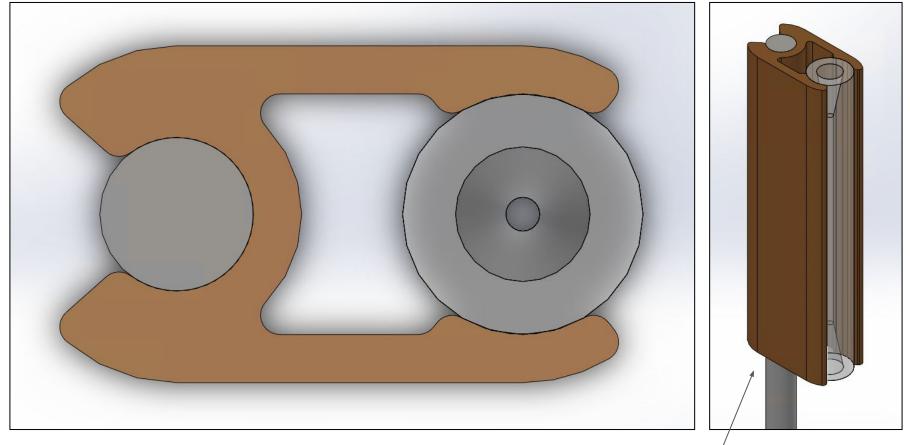
Metal (e.g. wire EDM)



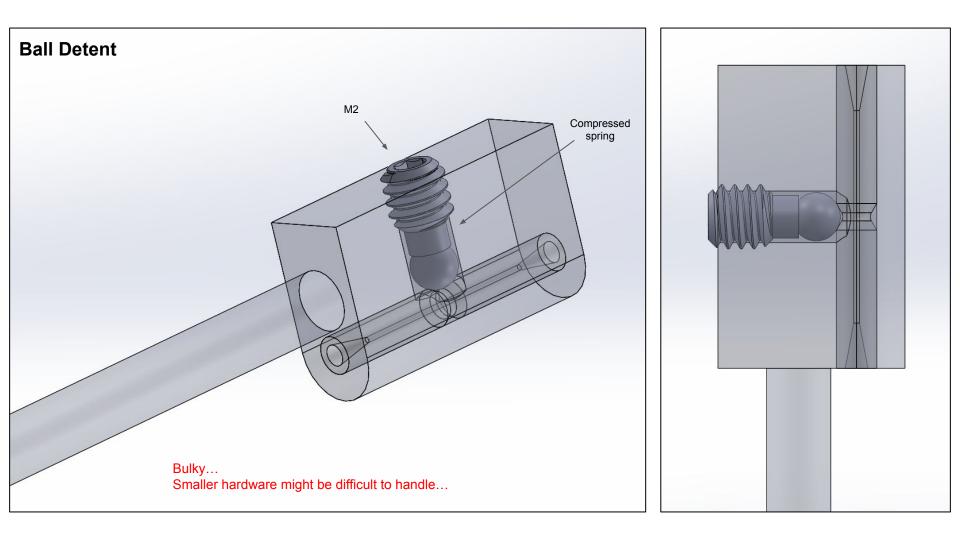
**Optional:** Dab of removable adhesive (e.g. cyanoacrylate)

# Snap to Shaft and Clip to Ferrule

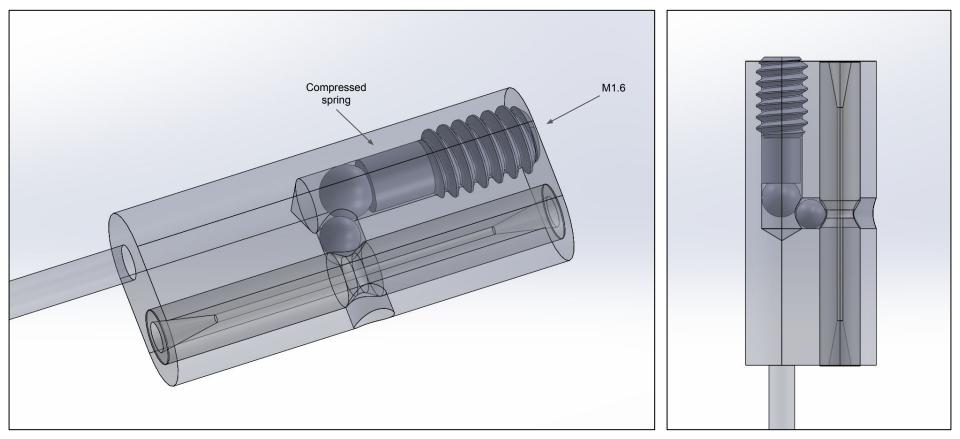
Metal (e.g. wire EDM)

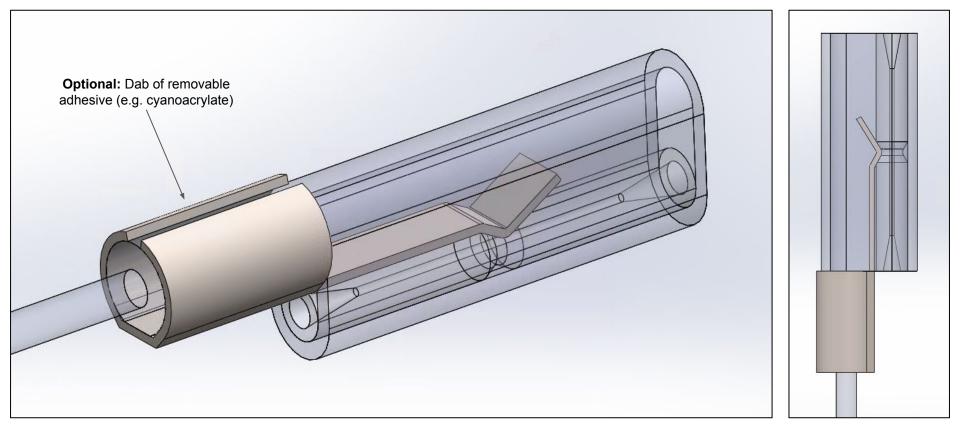


Snap-on shaft

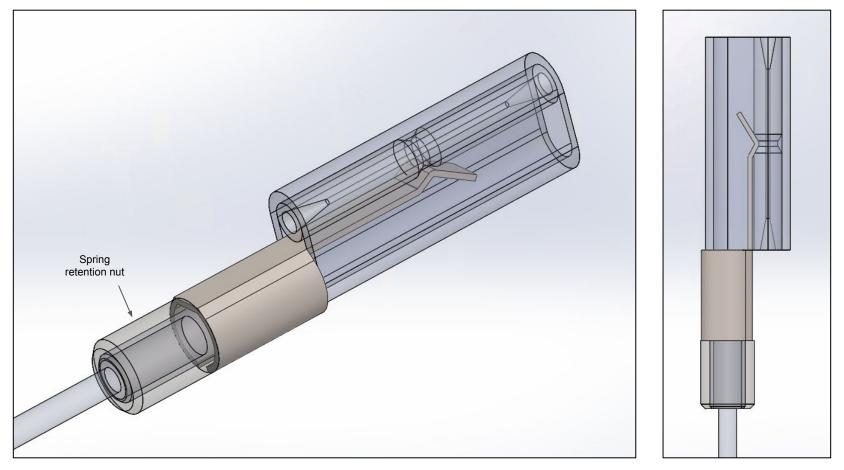


#### **Ball Detent with End Entry**

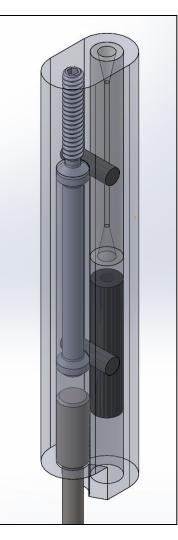


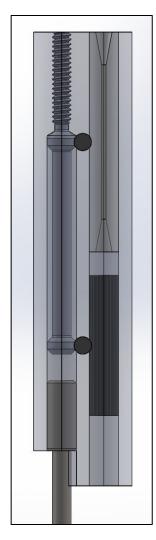


#### **Strap Spring - Retention Nut**

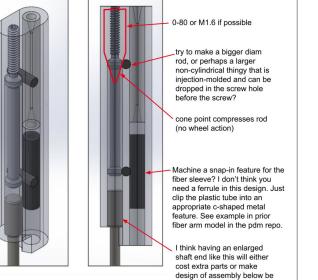








#### Pinch Fiber Arm 1.0



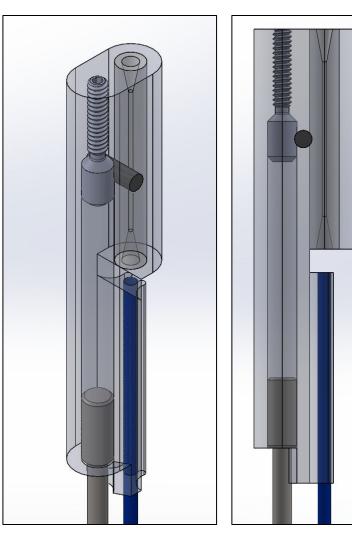
Another question - if this part were a single piece of injection-molded plastic, could it have a sort of built-in flap that does the job of the "rod"? I'm not sure if this works in 3D, but conceptually like:

> thread engagement unon thread engagement ferrule contact feature, maybe molded into the fiber arm, or maybe a separate drop-in piece below the screw?

 The cylindrical faces that touch the rubber rods seem too short to me, I'd want them maybe 4x longer to ensure the rod actually gets compressed without needing fancy tolerances.

more difficult

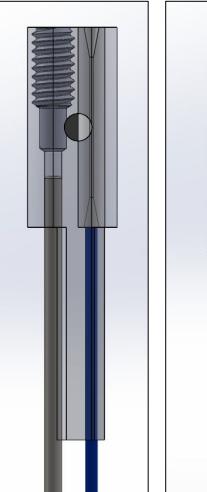
- Having the fiber ferrule and sleeve ferrule locked in by the same screw position seems to constrain assembly/repair scenarios. Could the cylinder that presses the fiber ferrule rod be offset for the sleeve ferrule, such that it disengages at a different screw axial position?
- I worry that having orthogonal faces (the cylinders) sliding along the rod in principle isn't good, because then they can rotate the rod, and the rod drives the ferrule up and down like a drive wheel.
- Rod material needs to be selected to minimize risk of creep. (Notching the ferrule for positive engagement would give some fallback safety.)

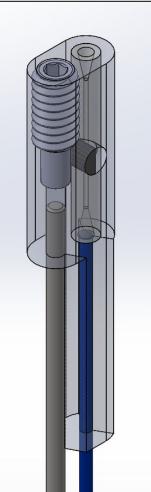


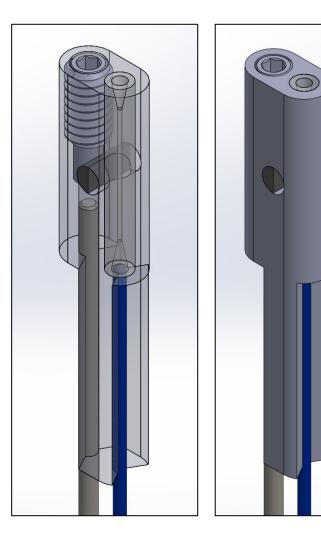
Pinch Fiber Arm 2.0

Better to make the threads on the set screw bigger than the pinching feature

That way you can maintain a small hole for the beta shaft and don't need the expanded diameter on the beta shaft







#### Pinch Fiber Arm 3.0

Probably want to avoid CNC machined metal-metal press-fits at this scale

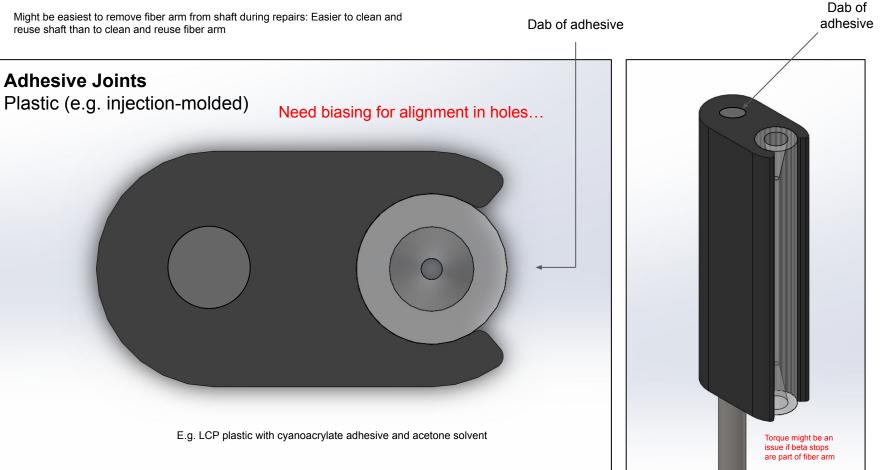
Ways to capture plug? How to fabricate plug? What material?

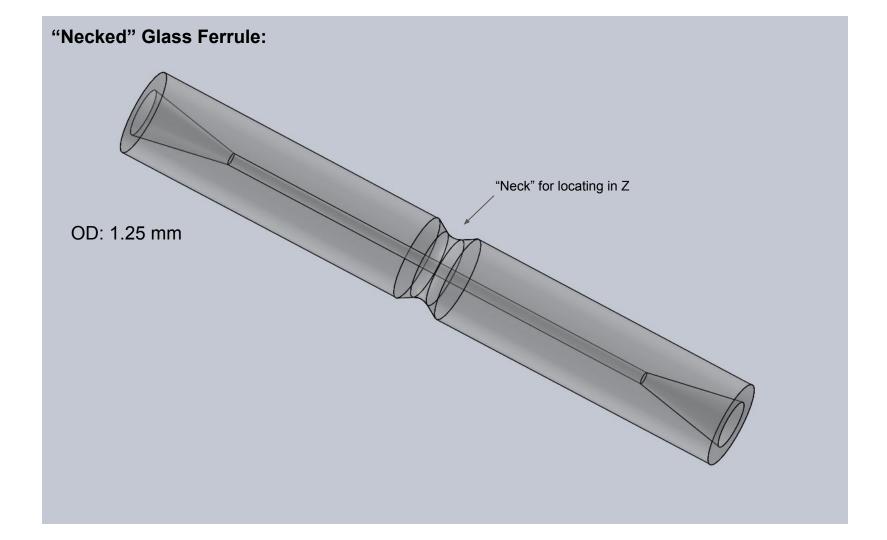
What about 3D printing or injection molding something and dropping it into the hole, squishing it with set screw?

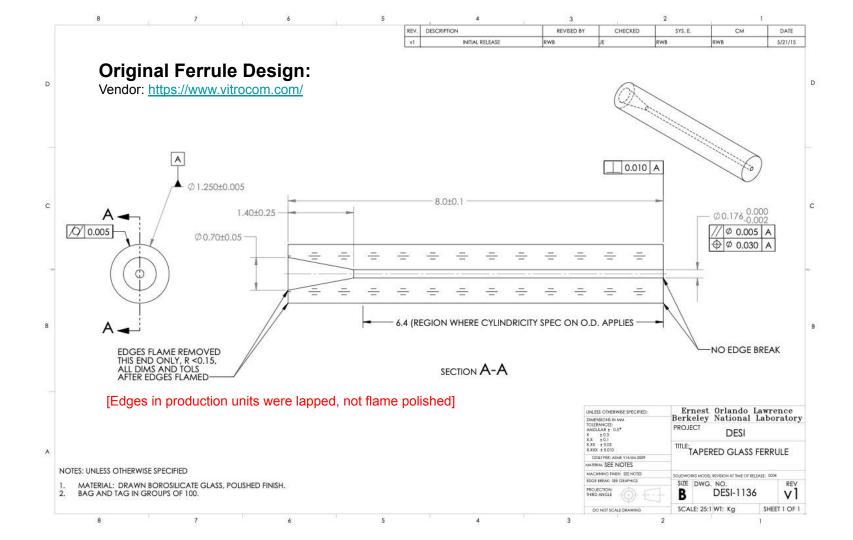


One or both adhesives could be removable

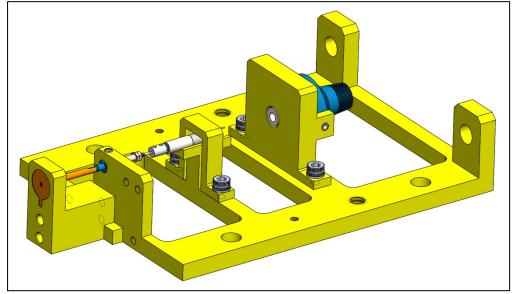
Might be easiest to remove fiber arm from shaft during repairs: Easier to clean and reuse shaft than to clean and reuse fiber arm

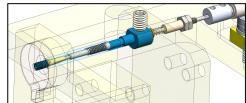


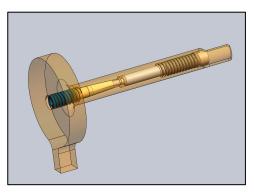


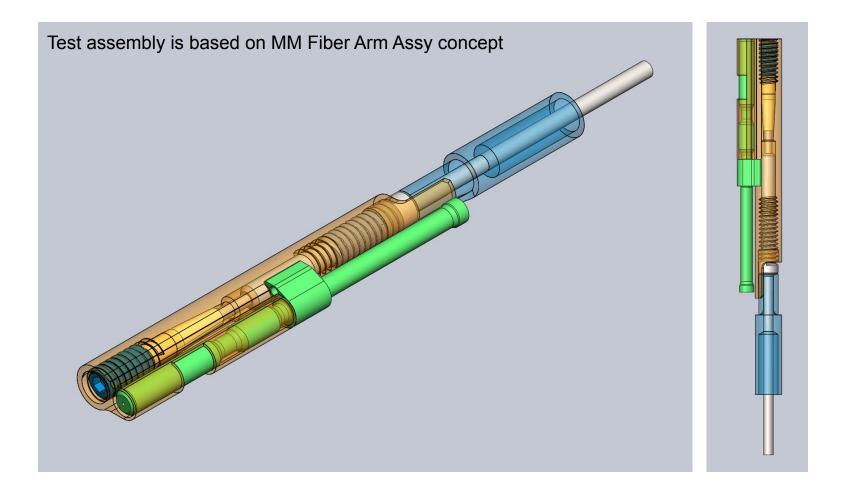


# "Auto-Focus" Fiber Arm Prototypes



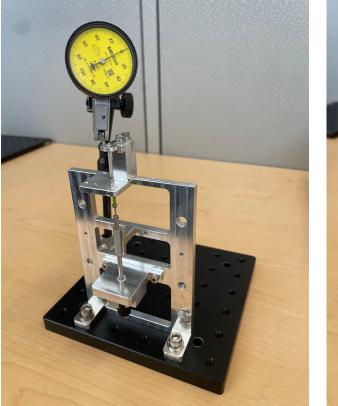






# **Trial 1:** Manual Knob Actuation with Unglued Fiber Arm

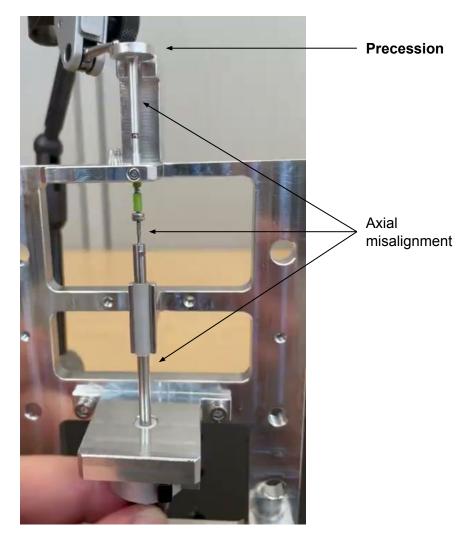






Top Surface of Fiber Arm:

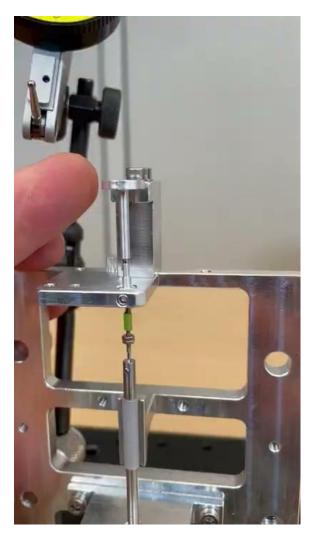
~40 µm max displacement



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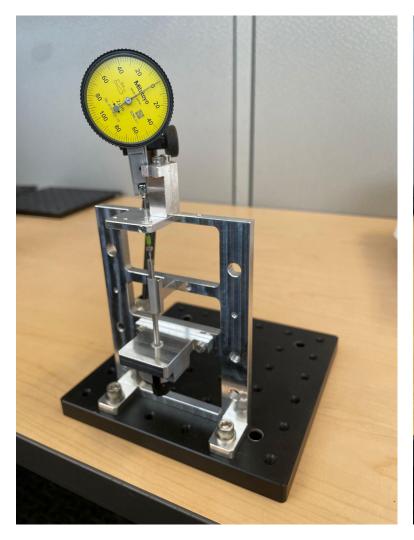
# Knob does not fully constrain shaft

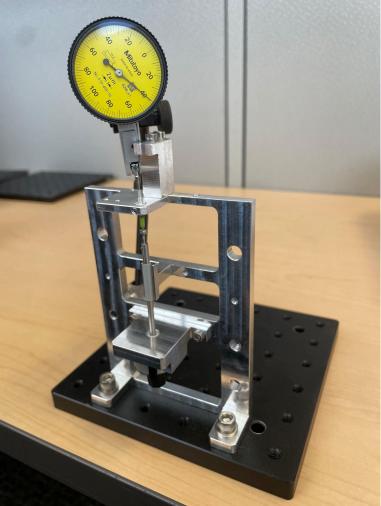
- ~10 µm axial displacement
- Unknown angular displacement



Fiber arm has significant play before glueing

⇒ Axial alignment may be off after glueing





Top Surface of Beta Motor Shaft:

~40 µm max displacement





Top Surface of Beta Motor Shaft:

~40 µm max displacement

Axial displacement may originate in turn-indicating knob



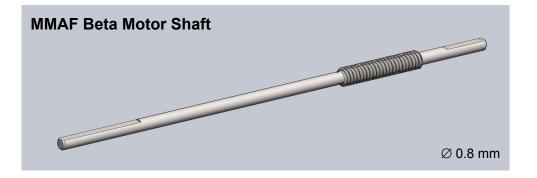


### Difficult to thread MM Threaded Beta Shaft End into MMAF Fiber Arm

Required re-tapping and cleaning fiber arm a few times and gripping circular faces with sharp-nosed tweezers

Issue may be resolved when components are glued and threading can be driven by manual knob or motor

One fiber arm was ruined by inadvertent cross threading with the tap



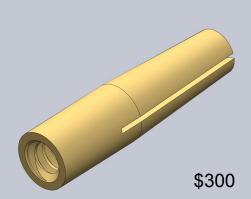
Small diameter parts risk getting bent





Small, high precision parts with multiple features can be costly

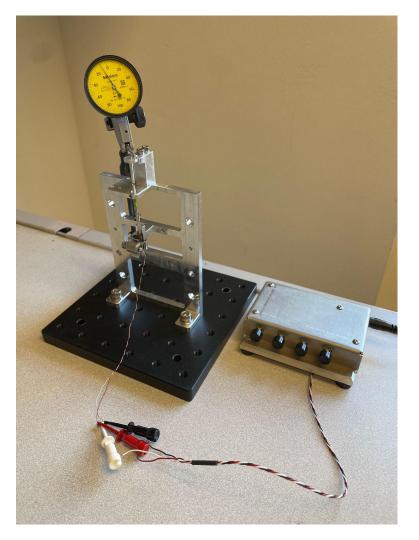




# Conclusions

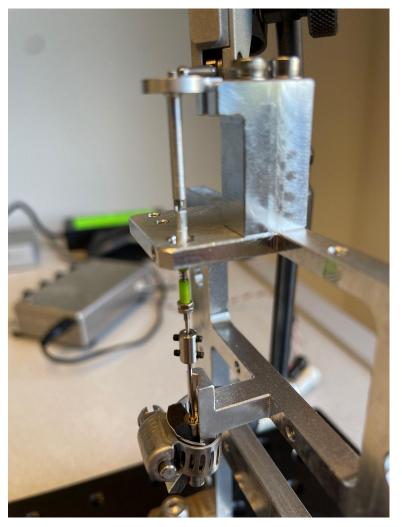
- Challenges
  - Non-alignment between part axes  $\Rightarrow$  precession
  - Main shaft is underconstrained
  - Small diameter parts risk getting bent
  - Large number of small, high tolerance parts with multiple features
  - Potentially high cost
- Potential Solutions
  - Constrain main shaft
  - Improve axial alignments
  - Ensure temper/material of small diameter parts prevents plastic deformation

# **Trial 2:** Motor Actuation



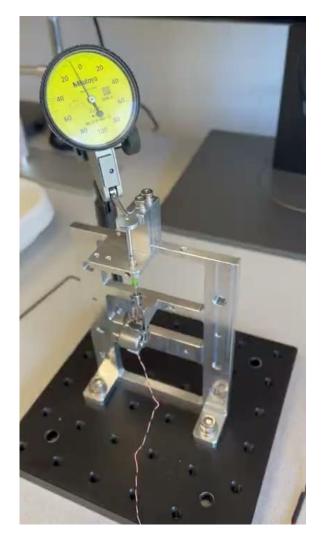
### Motor and driver were installed







With the set screw loose (and having never been tightened against the collet) the motor successfully raised and lowered the fiber arm



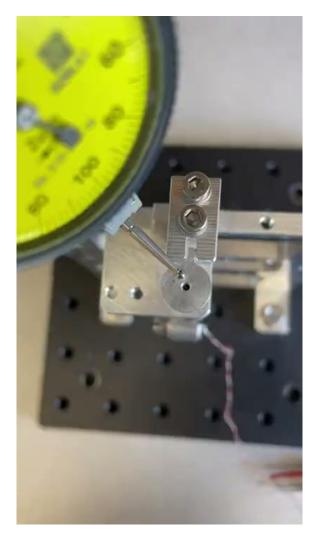
The set screw in the fiber arm was tightened

Tightening torque was not measured, but the set screw was tightened "lightly", anticipating the risk of jamming the collet

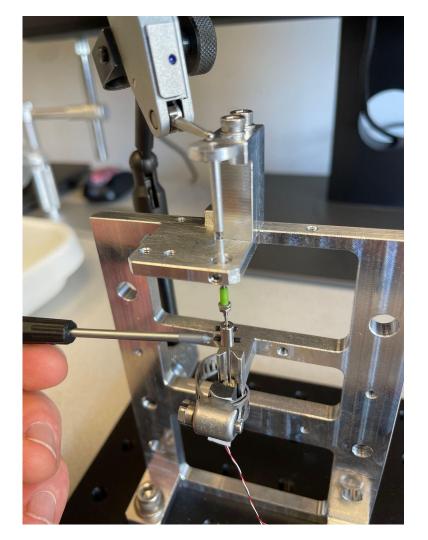
As expected, the fiber arm was locked in place and the motor could not advance the screw



When the set screw was loosened, the fiber arm was still locked in place



Even with the set screw fully removed, the motor was unable to overcome friction



The shaft was decoupled from the motor and advanced manually, raising and lowering the fiber arm several times

Significant friction was present



The shaft was recoupled to the motor and the set screw was left removed

The motor was still unable to overcome friction and advance the screw

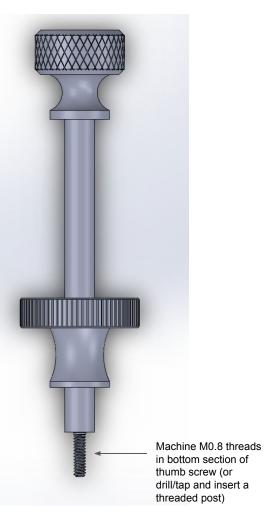
⇒ After being tightened, the collet appears to get jammed into place such that the motor cannot overcome the resulting friction

# Conclusions

- Challenges
  - The collet appears to get jammed such that the motor cannot overcome the resulting friction
- Potential Solutions
  - Manually unjam the collet each time the fiber arm is adjusted by pulling it out with a tool threaded into the collet's internal threads

### Challenge:

If the beta shaft is inserted too deeply into the collet, the internal threads of the collet are obstructed



### **Collet Removal Tool**

### Stainless Steel Flared-Collar Knurled-Head Thumb Screw M2 x 0.40 mm Thread Size, 24 mm Long



### Flanged Knurled-Head Thumb Nut

18-8 Stainless Steel, M2 x 0.40 mm Thread Size, 8 mm Head Diameter